மட்டுமே பெற்றுக்கொள்ளப்படும். பெறப்பட்ட ஒப்பந்தப்புள்ளிகள் 16.04.2025ம் தேதி பிற்பகல் **3.30 மணிக்கு** அப்போது வருவ தந்துள்ள ஒப்பந்ததாரர்கள் முன்னிலையில் செயல் அலுவலர் அல்லது அவரது அதிகாரம் பெற்ற அலுவலரால் பரிசீலிக்கப்படும். ஒப்பந்தப்புள்ளி சம்பந்தப்பட்ட நிபந்தனைகளை அய்யலூர் பேரூராட்சி அலுவலகத்தில், அலுவலக வேலை நாட்களில், அலுவல ை நேரத்தில் கேட்டு தெரிந்து கொள்ளலாம். ஓப்பந்தப்புள்ளி படிவங்களை 16.04.2025 ஆம் தேதி பிற்பகல் 3.00 **மணிக்குள் https://tntenders.gov.in** என்ற வலைத ழகவரியிலிருந்து பதிவிறக்கம் செய்து கொள்ளம். (ஒம்) இரா. கருப்பன் (ஒம்) மா. அன்னலட்சுமி

செயல் அலுவலர், அய்யலூர் பேரூராட் தலைவர், அய்யலூர் பேரூராட்சி செ.ம.தொ.இ/1282/ஒப்பந்தப்புள்ளி/2025

SOUTH EAST CENTRAL RAILWAY E-AUCTION FOR LEASING OF SPACE IN SLRs No: COM/R/Parcel Corres./24 Dt: 01.04.2025 The following spaces are available for leasing out SLRs on Raipur division.

SI. No.	TRAIN NO.	FROM	то	Avlbl. For leasing	AUCTION DATE TIME	
1	18241	DURG	ABKP	1 (F-I)	15.04.2025	15:00 hrs to 17:30 p.m.
2	18529	DURG	VSKP	1(F-I)		
3	13287	DURG	ARA	1 (F-I)		
4	18249	R	KRBA	1(F-l)		
5	18251	R	KRBA	1(F-I)		
6	20847	DURG	MCTM	1(F-I)		
7	15160	DURG	CPR	1(F-l)		
8	18205	DURG	NTV	1(F-I)		
9	18201	DURG	NTV	1(F-I)		
10	12853	DURG	BPL	1(F-I)		
11	18213	DURG	All	1(F-I)		
12	18426	DURG	PURI	1(F-I)		
13	08186	DURG	HTE	1(F-I)		

Details of all the E-auction notification is uploaded on website www.ireps.gov.in.

PR/R/Sr.DCM/ AN /01

South East Central Railway @secrail

Divl. Comml. Manager

S.E.C./Railway/ Raipur

IDFC FIRST Bank

IDFC FIRST Bank Limited

CIN: L65110TN2014PLC097792 Registered Office: KRM Towers, 8th Floor, Harrington Road, Chetpet, Chennai - 600031. TEL: +91 44 4564 4000 | FAX: +91 44 4564 4022. Authorized Officer – Jegadesh Asokan, Contact Number – 9597959562 Authorized Officer - Magesh U, Contact Number - 8122551254

Property For Sale Under Provisions of Sarfaesi Act, 2002 by Private Treaty Whereas the Authorised Officer of IDFC FIRST Bank Ltd has taken the Possession u/s 13(4) of the Securitisation & Reconstruction of Financial Assets and Enforcement of Security interest Act, 2002 (The SARFAESI Act, 2002) of the property being Property 1:-Flat No.T2, In The 3Rd Floor Of An Area Of 1579 Sq.Ft (Including Common Area), Togher With 902 Sq. Ft, Uds In Total Land Area Of 9240 Sq. Ft. Comprised In S No.57, Block No-4 Of Venkatapuram Village, Bearing Ploat No-58, Old No 21, New No-7, Temple Avenue Srinagar Colony Saidapet, Chennai-600015 Bounded On The: North By: Service Lane Of 12 Feet, South By: Temple Avenue Road And Presently Alacrity Flats, East By: Plot No-56, Old Door No-22 & West By: Plot No-60 & Property 2:- Flat No.S1,In The 2Nd Floor Of An Area 1145 Sqft., (Including Common Areas), Together With 654,Sqft,.UDS In The Tottal Land Area Of 9240 Sq.Ft.Comprised In S No-57,Block No-4 Of Venkatapuram Village Bearing Ploat No-58,Old No-21,New No 7, Temple Avenue, Srinagar Colony, Saidapet, Chennai-600015 Bounded On The: North By: Service Lane Of 12 Feet, South By: Temple Avenue Road And Presently Alacrity Flats, East By: Plot No-56, Old Door No-22 & West By: Plot No-60 ("the Secured Asset") with respect to Loan Account No. 4829132 & 4928311 of Thiripura Chits Private Llimited, PV Krishna Prasad & Sumana K (Borrowers). The Authorised Officer has received an expression of interest from a prospective purchaser towards purchase of the above mentioned Secured Asset under the SARFAESI Act. Now, the Authorised Officer is hereby giving the Notice to Sale of the aforesaid property by Private Treaty in terms of rule 8 and 9 of the Security Interest (Enforcement) Rules 2002. The Sale will be on "AS IS WHERE IS BASIS and AS IS WHAT IS BASIS"

Property 1:- Flat No.T2, In The 3Rd Floor Of An Area Of 1579 Property Address Sq.Ft (Including Common Area), Togher With 902 Sq.Ft, Uds In Total Land Area Of 9240 Sq.Ft.Comprised In S No.57, Block No-4 Of Venkatapuram Village, Bearing Ploat No-58, Old No 21, New No-7, Temple Avenue Srinagar Colony Saidapet, Chennai-600015 Bounded On The : North By : Service Lane Of 12 Feet, South By : Temple Avenue Road And Presently Alacrity Flats, East By: Plot No-56, Old Door No-22 & West By: Plot No-60 Property 2:- Flat No.S1,In The 2Nd Floor Of An Area 1145 Sqft., (Including Common Areas), Together With 654, Sqft, UDS In The Tottal Land Area Of 9240 Sq.Ft.Comprised In S No-57, Block No-4 Of Venkatapuram Village Bearing Ploat No-58,Old No-21,New No 7,Temple Avenue,Srinagar Colony,Saidapet,Chennai-600015 Bounded On The: North By: Service Lane Of 12 Feet, South By: Temple Avenue Road And Presently Alacrity Flats, East By: Plot No-56, Old Door No-22 & West By: Plot No-60 Rs. 11000000.00/- (Rupees One Crore Ten Lakhs Only)

Reserve Price Auction date of Private Treaty

22-April-2025

The Borrower and Co Borrower are hereby notified to pay the sum as mentioned in the demand notice i.e Rs. 48265664.06/- (Rupees Four Crores Eighty Two Lakhs Sixty Five Thousand Six Hundred Sixty Four and Paise Six Only) along with interest and ancillary expenses before 22-April-2025, failing which the property will be sold by Private Treaty.

Date: 02.04.2025 Place: Chennai

Authorised Officer IDFC FIRST Bank Limited

"IMPORTANT"

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OMKARA ASSETS RECONSTRUCTION PVT. LTD.

CIN: U67100TZ2014PTC020363 Corporate Office:Kohinoor Square, 47th Floor, N.C. Kelkar Marg R.G.Gadkari Chowk, Dadar (West), Mumbai - 400028

Email:vm.divakaran@omkaraarc.com Authorised Officer Mobile No.:+91-93446 84194/98840 62068 / 99623 33307

[Appendix - IV-A] [See proviso to rule 8 (6)r/w 9(1

PUBLIC NOTICE FOR E-AUCTION SALE OF IMMOVABLE PROPERTY E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("SARFAESI Act") read with proviso to Rule 8 (6) r/w 9(1) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) & Mortgagor(s)that the below described immovable property (ies) mortgaged/ charged to the Secured Creditor, possession of which has been taken by the Authorised Officer of Omkara Assets Reconstruction Pvt. Ltd. (OARPL) is proposed to be sold by e-auction. Further, Omkara Assets Reconstruction Pvt Ltd (acting in its capacity as Trustee of Omkara PS 33/2020-21 Trust) has acquired entire outstanding debts of the below accounts vide Assignment Agreement dated 30.03.2021 from Edelweiss Housing Finance Limited (Assignor Company along with underlying security from assignor company. Accordingly, OARPL has stepped into the shoes of assignor company and empowered to recover the dues and enforce the security. The Authorized Officer of OARPL hereby intends to sell the below mentioned secured property (ies) for recovery of dues. The property (ies) shall be sold in exercise of rights and powers under the provisions of sections 13 (2) and (4) of SARFAESI Act; on 'As is where is", "As is what is", "Whatever there is" and "Without recourse Basis" for recovery of amount shown below in respective column due to OARPL as Secured Creditor from respective Borrower(s) and Co-Borrower(s) shown below. Details of the Borrower(s)/ Guarantors/Mortgagors, Securities, Owner, Outstanding Dues, Date of Demand Notice sent under Section 13(2), Possession Date, Reserve Price, Bid Increment Amount, Earnest Money Deposit (EMD), Date & Time of Inspection are given as under:

Name of Borrower & Co Borrower Mr.V Ayyanar & Mrs. Sumathi

Details of the Secured Asset - Property belonging to Mr. V. Ayyanar, S/o. Vadivel Gounder, Document No. 4695/2010 dated 23.09.2010, SRO of Joint II Villupuram All that piece and parcel of land and house property bearing Plot No.6 situated at Raja Nagar, Kandamanadi, Villupuram, approved by DTCP Chengalpattu vide ref No. 435/89 admeasuring East-West 29 feet, North-South 72 feet, totaling to an extent of 2088 Sq feet (193.98 Sq. meters) comprised in as per document S. No.291/A1, as per Patta 291A/1B2, Patta No.979 situated at Kandamanadi Revenue Village, Kandamanadi Panchayat and Koliyanur Union Panchayat limits, within the Sub Registration District of Joint II Villupuram and Registration District of Villupuram bounded on the North of: Plot No.27; South of: 23 feet Road; East of: Remaining portion of land; West of: Plot No.7

Owner of the property Mr. V Ayyanar 13(2) Notice Date Outstanding dues as on 31.03.2025 Physical Possession Date 14.10.2022 24.01.2025 Rs.51,33,363/- (Rupees Fifty-One Lakh Thirty-Three Thousand Three Hundred Sixty-ThreeOnly) **Reserve Price** EMD 10% of the Reserve Price **Bid Increment Amt** Date & Time of Inspection of Property Rs.23,40,000/- (Rupees Twenty-Three Rs.2,34,000/- (Rupees Two Lakhs Thirty-Four Rs.10,000/- (Rupees Ten Thousand Only) With prior appoint from the authorised officer, mobile nos. Lakhs Forty Thousand Only) ThousandOnly) As mentioned in the heading Account Details Account No.: 344905001015, Name of the Beneficiary: Omkara PS 33/2020-21 Trust, Bank Name: ICICI Bank, Branch: BKC Mumbai, IFSC Code: ICIC0003449 Date of E-Auction & Time 07th May 2025 From 11.00 AM to 12.00 Noon Last date and time for submission of bid letter of 05th May 2025 before 04.00 PM participation/KYC Document/Proof of EMD

TERMS & CONDITION OF THE AUCTION: For detailed terms and conditions of the sale please refer to the link provided in Secured Creditor's (OARPL) website i.e. http://omkaraarc.com/auction.php or website of service

provider i.e. https://www.bankeauctions.com STATUTORY NOTICE FOR SALE UNDER Rule 8(6) r/w 9(1) OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002 This notice is also a mandatory notice of not less than 30 (Thirty) days to the Borrower(s) of the above loan account under Rule 8(6) r/w 9(1), of Security Interest (Enforcement) Rule, 2002 and provisions of Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, informing them about holding of auction/sale through e-auction on the above referred date and time with an advice to redeem the assets if so desired by them, by paying the outstanding dues as mentioned herein above together with further interest from 01.04.2025 and all costs charges and expenses any time before the closure of the Sale. In case of default in payment, the property (ies) shall at the discretion of

the Authorized Officer/Secured Creditor be sold through any of the modes as prescribed under Rule 8 (5) of Security Interest (Enforcement) Rule, 2002. (V M Divakaran) Mobile No.99623 333307 Authorized Officer, Omkara Assets Reconstruction Pvt Ltd. Date:02.04.2025 Place:Chennai (Acting in its capacity as Trustee of Omkara PS 33/2020-21 Trust

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.





to view the DRHP)

ANANDRATHI

ANAND RATHI SHARE AND STOCK BROKERS LIMITED

Our Company was originally incorporated as 'Navratan Capital and Securities Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on November 22, 1991. Our Company got converted into a public limited company pursuant to a Board resolution dated January 10, 2007 and a special resolution passed by the Shareholders on February 05, 2007, and the name of our Company was changed to, "Navratan Capital and Securities Limited'. A fresh certificate of incorporation was issued by the RoC on March 21, 2007. Subsequently, the name of our Company was changed from 'Navratan Capital and Securities Limited' to 'Anand Rathi Share and Stock Brokers Limited', pursuant to a Board resolution dated August 26, 2007 and a special resolution passed by our Shareholders on October 26, 2007. A fresh certificate of incorporation dated January 29, 2008, was issued by the RoC to our Company. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 233 of the draft red herring prospectus dated March 31, 2025 filed by the Company with Securities and Exchange Board of India, and the Stock Exchanges (the "DRHP" or the "Draft Red Herring Prospectus") Registered Office and Corporate Office: Express Zone, A Wing, 10th Floor, Western Express Highway, Goregaon (E), Mumbai - 400063;

Contact Person: Chetan Pravinbhai Prajapati, Company Secretary and Compliance Officer; Tel: +91 22 - 6281 7000; E-mail: secretarial@rathi.com; Website: www.anandrathi.com; Corporate Identity Number: U67120MH1991PLC064106

OUR PROMOTERS: ANAND NANDKISHORE RATHI, PRADEEP NAVRATAN GUPTA, PRITI PRADEEP GUPTA AND ANAND RATHI FINANCIAL SERVICES LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF ANAND RATHI SHARE AND STOCK BROKERS LIMITED (OUR COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (ISSUE PRICE) AGGREGATING UP TO ₹ 7,450.00 MILLION (ISSUE). THE ISSUE MAY INCLUDE A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION CONSTITUTING [•]% OF OUR POST-ISSUE EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION). OUR COMPANY MAY, IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO [●]% OF THE ISSUE PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE 'NET ISSUE AND THE NET ISSUE SHALL CONSTITUTE [◆]% AND [◆]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE, OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5 EACH AND THE ISSUE PRICE IS [.] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMS) AND WILL BE ADVERTISED IN ALL EDITIONS OF [.], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [.], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION AND ALL EDITIONS OF [•], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in accordance with the Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to qualified institutional buyers (QIBs) (such portion), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to the Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds. at or above the price at which allotment is made to the Anchor Investors (Anchor Investor Allocation Price). Further, in the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (Net QIB Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount (ASBA) process by providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders using UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (SCSBs) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see 'Issue Procedure' on page 426 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated March 31, 2025 with SEBI and the Stock Exchanges on March 31, 2025. Our company had filed draft red herring prospectus dated December 14, 2024 with SEBI and Stock Exchanges which was returned by SEBI. Accordingly our company has resubmitted the DRHP with SEBI and Stock Exchanges on March 31, 2025

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.anandrathi.com and the websites of the book running lead managers to the Issue, i.e., Nuvama Wealth Management Limited at www.nuvama.com, DAM Capital Advisors Limited at www.damcapital.in and Anand Rathi Advisors Limited at www.anandrathiib.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 34 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see 'History and Certain Corporate Matters' on page 233 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see 'Capital Structure' on page 103 of the DRHP. **BOOK RUNNING LEAD MANAGERS**



Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai, 400051, Maharashtra, Tel: +91 22 40094400 E-mail: arssbl.ipo@nuvama.com Website: www.nuvama.com

Contact Person: Pari Vaya/ Soumavo Sarkar

SEBI Registration Number: INM000013004

Place: Mumbai

Date : April 1, 2025

Investor grievance email: customerservice.mb@nuvama.com

DAM Capital Advisors Limited

PG 1 Ground Floor, Rotunda Building, Dalal Street, Fort Mumbai, 400001 Maharashtra, India Tel: +91 22 4202 2500 E-mail: arssbl.ipo@damcapital.in Website: www.damcapital.in Investor grievance email: complaint@damcapital.in Contact person: Chandresh Sharma SEBI Registration number: MB/INM000011336

AnandRathi NVESTMENT BANKING

Anand Rathi Advisors Limited* 11" Floor, Times Tower, Kamla City, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India Tel.: +91 22 4047 7120 E-mail: ipo.arssbl@rathi.com Website: www.anandrathiib.com

Investor Grievance email: grievance.ecm@rathi.com Contact Person: Nikita Jaju/ Shivani Tapadia SEBI Registration number: INM000010478

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited (formerly Link intime India Private Limited) C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: anandrathibrokers.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com

Investor grievance e-mail: anandrathibrokers.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Chetan Pravinbhai Prajapati

Express Zone, A Wing, 10" Floor, Western Express Highway, Goregaon (E), Mumbai - 400 063. Telephone: +91 22 - 6281 7000; E-mail: secretarial@rathi.com

*In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, read with proviso to Regulation 23(3) of the SEBI ICDR Regulations, Anand Rathi Advisors Limited will be involved.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

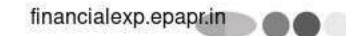
For ANAND RATHI SHARE AND STOCK BROKERS LIMITED On behalf of the Board of Directors

Chetan Pravinbhai Prajapati Company Secretary and Compliance Officer

DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE at www.nseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e. www.anandrathi.com, websites of the BRLMs, Nuvama Wealth Management Limited at www.nuvama.com, DAM Capital Advisors Limited at www.anandrathiib.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled 'Risk Factors' on page 34 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this

ANAND RATHI SHARE AND STOCK BROKERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on March 31, 2025. The

announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States. CONCEPT



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