



ओएनजीसी
ऑयल नैचुरल गैस कॉर्पोरेशन लिमिटेड



ongc
Oil and Natural Gas Corporation Ltd.

EASTERN OFFSHORE ASSET, KAKINADA(A.P.)
Pre-Qualification Criteria (PQC).
Hiring of services for Operation and Maintenance contract for
CPP - LQUP for 03 years (36 Months)
 ONGC, Eastern Offshore Asset, Kakinada, invites submission of PQC documents from interested and eligible bidders having experience in providing Operation & Maintenance Services (O&M) for Offshore process platforms / Floating Production Storage & Offloading (FPSO) / Mobile Offshore Production Unit (MOPU) consisting of process systems for handling Oil / Gas/Condensate to provide **Operation and Maintenance services for CPP - LQUP platform for 03 years (36 Months)** Last date for receipt of documents: **21 days from date of publishing of PQC.** Note: For further details and PQC document, please login to our website: <https://tenders.ongc.co.in>. Prospective vendors with the required capability may submit the documents through e-mail: spgkakinada@ongc.co.in. In case of any queries, **CGM (P)**, e-mail: spgkakinada@ongc.co.in may be contacted.

જાહેર નોટિસ

(લિમિટેડ લારીબિલિટી પાર્ટનરશીપ એક્ટ, ૨૦૦૮ના ન કલમ ૧૩ (૩) અને લિમિટેડ લારીબિલિટી પાર્ટનરશીપ નિયમો, ૨૦૦૮ના નિયમ ૧૭ અનુસાર)

એલએલપીની રજિસ્ટર્ડ ઓફિસને એક રાજ્યમાંથી બીજા રાજ્યમાં બદલવા માટે અખબારમાં પ્રકાશિત કરવાની જાહેરાત.

કંપનીના રજિસ્ટ્રાર એક કંપની, અમદાવાદ સમક્ષ.

લિમિટેડ લારીબિલિટી પાર્ટનરશીપ એક્ટ, ૨૦૦૮ ના કલમ ૧૩ની પેટા કલમ (૩) અને લિમિટેડ લારીબિલિટી પાર્ટનરશીપ નિયમો, ૨૦૦૮ના નિયમ ૧૭ના પેટા નિયમ (૪) ની બાબતમાં

અને

‘લેવિટાસ ટ્રેડ એલએલપી’ જેની રજિસ્ટર્ડ ઓફિસ **A-૪, આઝુનિ બંગલોજ, ભારતી મૈયા સ્કૂલ ન નજીક, વેસુ, સુરત, ગુજરાત, ૩૮૫૦૦૭ની** બાબતમાં ..

.....અરજદાર

આથી સામાન્ય જનતાને ને સુચના આપવામાં આવે છે કે લિમિટેડ લારીબિલિટી પાર્ટનરશીપ એક્ટ, ૨૦૦૮ ના કલમ ૧૩(૩) હેઠળ એલએલપી ની ૨૦/૦૨/૨૦૨૪ ના રોજ જાહેરાતી મીડિયમાં ઓફિસને “ગુજરાત” રાજ્ય માંથી “પશ્ચિમ બંગાળ” રાજ્ય માં ફેરવાર કરવા માટે પસાર કરેલ કારણ ની પરવાનગી મેળવવા માટે રજિસ્ટ્રાર એક કંપની, રાજકોટ સમક્ષ અરજ કરવાની દરખાસ્ત કરે છે.

એલએલપી ની રજિસ્ટર્ડ ઓફિસ ના સુચિત ફેરફાર થી જે કોઈ વ્યક્તિના હિત ને અસર થવાની સંભાવના હોય તેઓએ સંબંધિતના વાંધા અથવા વિરોધ ને પ્રદર્શિત કરતું વિરોધ ના કારણો ની સહિત નું સોંગંધનામું ડિલિવરી અથવા રજિસ્ટર્ડ પોસ્ટ દ્વારા રજિસ્ટ્રાર એક કંપની, અમદાવાદ ના સરનામે આગોસી ભવન, રૂપાલ પાસે સોંપામળી ની સામે, અંદર બસ સ્ટોપ પાછળ, નારણપુરા, અમદાવાદ ૩૮૦૦૧૭ ખાતે અને તેની નજીક કંપની ની રજિસ્ટર્ડ ઓફિસ ને આવી જણાવેલ સરનામે સુચના પ્રકાશન ના એકવીસ દિવસ ની અંદર માોકલી આપશો.

સરનામું: A-૪, આઝુનિ બંગલોજ, ભારતી મૈયા સ્કૂલ ન નજીક, વેસુ, સુરત, ગુજરાત, ૩૮૫૦૦૭.

લેવિટાસ ટ્રેડ એલએલપી વતી
એસ.ડી.

(નિયાતક લાહોટી)
ડેસીનેટડ પાર્ટનર

તારીખ: ૨૩/૦૨/૨૦૨૪
સ્થળ: સુરત

સ્કાંફાઈનાન્સ લિમિટેડ (ગુનું નામ - એસ કે ડીનોફોર્ડ લિમિટેડ)

રજીસ્ટર્ડ ઓફીસ : બી-૪, આદર્શ પ્લાઝા બિલ્ડિંગ, ખસા કોઠી સર્કલ, જયપુર, રાજસ્થાન.

સ્થાવર મિલકતના સાંકેતિક કબજા અંગેની નોટિસ

સિયુકરીટી ઈવેન્ટરેન્ડ (એન્વોઈસ્ટમેન્ટ) રૂ.૩૯, ૨૦૦૨ ના એસ કે ડીનોફોર્ડ લિમિટેડ

આથી નીચે મુજબ કરનાર એસકે ફાઈનાન્સ લિમિટેડ (ગુનું નામ - એસ કે ડીનોફોર્ડ લિમિટેડ), જેની રજીસ્ટર્ડ ઓફીસ : બી-૪, આદર્શ પ્લાઝા બિલ્ડિંગ, ખસા કોઠી સર્કલ, જયપુર રાજસ્થાન અને શાખા ઓફીસ : ૧૪૦૧-૧૪૧૮, ની ટાવર, કેપી એપોટોમો, કટારીયા હેલ્થ ક્વિલિંગ પાર્ક, મઘરાના, અમાવાપા, ગુજરાત-૩૮૦૦૫૧ ના અધિકૃત અધિકારીઓને સિયુકરીટી/અરેશન એસકે રાઈન્કરુકાલના એસકે ફાઈનાન્સ લિમિટેડ એસકે એન્વોઈસ્ટમેન્ટ એવો સિયુકરીટી ઈવેન્ટરેન્ડ એક્ટ, ૨૦૦૨ (૪૪ ઓક્ટોબર ૨૦૦૨) અને ક્રમ ૩૩(૧૨) ની મળેલ સત્તાની રૂ.૩૯ સિયુકરીટી ઈવેન્ટરેન્ડ (એન્વોઈસ્ટમેન્ટ) રૂ.૩૯, ૨૦૦૨ ના એસ કે ડીનોફોર્ડ લિમિટેડના કલમ ૧૩ (૨) ની આંધત વાડી, નિઝામપુરા, લેન્ડમાર્ક - રણછોડપુર વાડી, વડોદરા, ગુજરાત-૩૮૦૦૦૨, અન્ય રજા-ઉદ્યારતાકે સામાન્યપર હાજરમાઈકે પરમાર, રહે. એફએફ-૧૦૨, ગાયઘી એપોઈન્ટમેન્ટ, રણછોડ વાડી, નિઝામપુરા, લેન્ડમાર્ક - રણછોડપુર વાડી, વડોદરા, ગુજરાત-૩૮૦૦૦૨, અન્ય રજા-ઉદ્યારતાકે સામાન્યપર હાજરમાઈકે પરમાર, રહે. એફએફ-૧૦૨, ગાયઘી એપોઈન્ટમેન્ટ, રણછોડ વાડી, નિઝામપુરા, લેન્ડમાર્ક - રણછોડપુર વાડી, વડોદરા, ગુજરાત-૩૮૦૦૦૨ ને નોટીસમાં જણાવેલ બાકી રકમ રૂ. ૨૧,૬૧,૬૦૯/- (રૂ. એકવીસ લાખ એકસક હજાર છસો નવે પૂરા) આ નોટીસ મળ્યાના ૬૦ દિવસમાં પરત ચૂકવવા જણાવ્યું હતું.

આથી ઉપરોક્ત ઉદ્યારતાકે સરકાર બેંકેન પર ચૂકવવામાં નિષ્ફળ હોવાથી ઉપરોક્ત ઉદ્યારતાકે તરફ જારેર જતાનો નોટીસ આપીને જણાવવામાં આવે છે કે આથી નીચે સીકે કરનારે નીચે જણાવેલ મિલકતોનું ઉપર જણાવેલ કાઢાની કલમ ૧૩ ની પેઠા રજાકે (૪) અને સિયુકરીટી ઈવેન્ટરેન્ડ (એન્વોઈસ્ટમેન્ટ) રૂ.૩૯, ૨૦૦૨ ના નિયમ ૮ ની આંધત વાડીને તેમજ મળેલ સત્તાની રૂ.૩૯ તા. ૦૨.૦૨.૨૦૨૨ ના રોજ સાંકેતિક બજાએ લઈ લીધી છે.

આથી ઉપરોક્ત ઉદ્યારતાકેનો તેમજ જારેર જતાનો આથી વેચનારી આપી જણાવવામાં આવે છે કે તેમજ રજા લિવલત અને મોટીપાના વ્યવહાર ના કરે અને તેમ છતાં પાકા કોઈપણ રીતે તે તેનો એસકે ફાઈનાન્સ લિમિટેડ (ગુનું નામ - એસ કે ડીનોફોર્ડ લિમિટેડ) ગાયઘી લીવલ રૂ. ૨૧,૬૧,૬૦૯/- (રૂ. એકવીસ લાખ એકસક હજાર છસો નવે પૂરા) રકમ બેંકેન ચૂકવવા સાક બંધનતાકે રહેશે.

ઉદ્યારતાકેનો પાકા ઘ્યાનો દોરવાનું કે સરકારી કાઢાની કલમ ૧૩ (૨) ની જોગવાઈ અનુસાર આપેલ સમયમર્યાદામાં કાઢાનુસાર તેમની સામત મિલકત પાકી મેળવી શકે છે.

સ્થાવર મિલકતનું વર્ણન

ખસોડી ન શકાય તેમની વાંધકામગીરી રહેણાંક મિલકત કે જોઈ ફોટે નં. ૧૦૨ (એફએફ), ગાયઘી એપોઈન્ટમેન્ટ કો.ઓ. જણાવેલ સોસાયટી લિ. ના નામે ઓળખાતી રહીમાં, નિઝામપુરા, વડોદરા. જે અહીં ઉપર વંધાવેલ છે તે જમીનોના સર્વેચર્ચ નં. ૨૦૦૨ પૈકી ગામ નિઝામપુરા, રજા-ફિટ્ટીકટ વડોદરા અને જુદો વડોદરા સ્થિત તેમની ફોટે નં. ૧૦૨ (એફએફ), ગાયઘી એપોઈન્ટમેન્ટ કો.ઓ. હાઉસિંગ સોસાયટી લિ. મિલ્ટરઅપ હોમગ્રુ ૬૦૮ ઓ. ફૂટ ની બાંધકામ સહિતની મિલકત. જેની આજુબાજુ : ઉત્તરમાં સાર્વજનિક રસ્તા; દક્ષિણમાં ફોટે નં. ૧૦૩; પૂર્વમાં ફોટે નં. ૧૦૧; પશ્ચિમમાં રસ્તો.

તા. ૦૨.૦૨.૨૦૨૪

સ્થાન : વડોદરા

એસકે ફાઈનાન્સ લિમિટેડ (ગુનું નામ - એસ કે ડીનોફોર્ડ લિમિટેડ)

અધિકૃત અધિકારી

[illegible]

PRE-OFFER ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SAST) REGULATIONS, 2011, AS AMENDED AND
CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

STERLING GUARANTY & FINANCE LIMITED

(CIN: L65990MH1983PLC031384)
("SGFL" / TARGET COMPANY"/ "TC")

Registered Office: Office No 3rd & 4th, Third Floor, The Centrum, Village Koda Kiroi, Koda (W), Mumbai -400 070, Maharashtra, India
Phone No.- +91- 22-2840019 / 29

Email: sterling.guaranty@gmail.com; Website: www.sterling-guaranty.com

This Advertisement is being issued by PNB Investment Services Limited, on behalf of Mr. Deepak Babulakhar Khawar pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 16,99,776 (Sixteen Lakhs Ninety Nine Thousand Seven Hundred and Seventy-Six) Equity Shares, representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Sterling Gurgaon & Finance Limited (The "Sterling or Target Company"), at an offer price of ₹1,10/- (Rupee One and Paise Ten Only) ("Offer Price") (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers as appeared in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) Mumbai Lakshadweep (Marathi) and (Mumbai Edition) on, March 23, 2023

1. The Offer Price is Rs. 1.10x/ (Rupee One and Paise Ten Only) per equity share payable in cash ("Offer Price") (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment).
2. Committee of Independent Directors ("IDC") of the Target Company is of the opinion that the Offer Price of Rs.1.10x/(Rupee One and Paise Ten Only)perEquityShare/offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC is published in the aforementioned newspapers on February 23, 2024.
3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer this Open Offer and the last date for making such competing offer has expired.
4. The completion of dispatch of the Letter of Offer ("LOO") through electronic means to all the Public Shareholders of Target Company (holding Equity Shares dematerialised from) whose name appeared on the register of members on the Identified Date and who have registered their email ids with the Depositories and/or the Target Company, and the dispatch through physical means to all the public shareholders of the Target Company (holding Equity Shares in Physical form) whose name appeared on the register of members on the identified date was completed on February 19, 2024.
5. Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.pbnils.com and BSE Limited at www.bseindia.com. Further, in case of non-receipt of LOO, the public shareholders holding equity shares may participate in the offer by providing their application in plain paper to their Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
6. Public Shareholders are required to refer to the Section titled "Procedure for acceptance and Settlement of the Offer" on Point no. 7 at Page no. 21 of the Letter of Offer in relation to the procedure for tendering their Equity Shares in the Open Offer
 - a. In case the Equity Shares are held in physical form:
Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details as mentioned in Point 7.8 of the Letter of Offer.
 - b. In case the Equity Shares are held in dematerialised form:
Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details as mentioned in Point 8 of the Letter of Offer.
7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on February 20, 2024. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. 'SEBI/HO/CFD/RAC-DRC-2/PJ/OW/22/114/1/2023 ' dated May 30, 2023 which have been incorporated in the LOO.

Any other material change from the date of (a) The Target Company submitted an application to the Reserve Bank of India (RBI) seeking approval for a change in Ownership, Control, and Management. However, the RBI, through letter DoS.CO.RSG.No. 519/23 dated 02.13.01/2023-24 dated June 13, 2023, returned the application citing a lack of supervisory comfort as the reason as the Target Company had already made application to the RBI for cancellation of the Registration certificate. Subsequently, the RBI issued an order on December 15, 2023 cancelling the Certificate of Registration certificate of the company. Further, pursuant to dated in receipt of cancellation letter of Registration from the RBI, resulting in dated of 259 days in making payment to the eligible shareholders, an interest at the rate of 10% (ten percent) per annum for the period of 259 days i.e., Rs. 0.10 rounded off has been added to the price.

8. **Amendments to LOF-**
The terms used but not assigned to this corrigendum shall have the same meaning ascribed to them in the LOF dated February 16, 2024.
Cover page point 2 shall be read as below:

Pursuant to an application to the Reserve Bank of India ("RBI") seeking approval for a change in Ownership, Control, and Management. However, the RBI, through letter DoS Co RSG No. S1923032/103/2023-24 dated June 13, 2023, which was returned citing lack of supervisory comfort as the reason as the Target Company had already made application to the RBI for cancellation of the Registration certificate. Subsequently, the RBI issued an order on December 15, 2023, cancelling the Certificate of Registration of the Company. To the best of our knowledge and according to the records, there are no other statutory approval(s) required for the purpose of this Offer. However, the RBI may be subject to additional approvals from the RBI, and the required and/or may subsequently be required to acquire all any approvals. This offer shall be subject to receipt of such approval(s), necessary applications for such approvals shall be made. For more details regarding the statutory and other approvals for the Open Offer, please refer to the Paragraph 7.4 titled as "Statutory approvals and conditions of the Offer" at page 21 of the Letter of Offer.

Under head A. Risks relating to Underlying Transaction Point 1(a) on Page no.3 shall be read as below:
Receipt of all statutory approvals as set out in Paragraph 7.4 titled as 'Statutory Approvals and conditions of the Offer' at page 21 of this Letter of Offer and those which become applicable prior to the completion of this Offer.

Under heading B, Risks relating to Underlying Transaction Point 2 on page 3.0.3 shall be read as below:

As on the date of this Letter of Offer, to the best of knowledge and belief of the Acquirer, there are no statutory approvals required to acquire the Equity Shares that are validly tendered pursuant to this Offer or to complete this Offer, for further details kindly refer to Paragraph 7.4 titled as 'Statutory Approvals and conditions of the Offer' at page 21 of this Letter of Offer. However, if any other statutory approvals are required prior to the completion of this Offer, then this Offer would be subject to the receipt of such other statutory approvals that may become applicable later.

Paragraph 7.4.1 shall be read as below:

The Target Company is registered with RBI as a NBFC with Registration No. 13.01229^{vi} vide RBI certificate dated April 20, 1999. However vide Letters dated 26.03.2018 and 25.10.2021, the Target Company has made application to RBI for surrender of COR which was pending. Pursuant to an application after the date of Public Announcement, an application was made to the Reserve Bank of India ("RBI") seeking approval for a change in Ownership, Control, and Management. However, the RBI, through letter DoS.CO.RSG No. SI923/02.13.01/2023-24 dated June 13, 2023, which was returned citing lack of supervisory control as the reason as the Target Company had already made application to the RBI for cancellation of the Registration certificate. Subsequently, the RBI issued an order on December 15, 2023, cancelling the Certificate of Registration of the Company. As on the date of the Letter of Offer, to the best of knowledge and belief of the Acquirers, no other statutory approval(s) required for the purpose of this Offer. If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Point No. 3.2.4 shall in the LOF shall be read as;:

3.2.4 The Acquirer has proposed to acquire from the Public Shareholders up to 16,99,776 (Sixteen Lakhs Ninety-Nine Thousand Seven Hundred Sixty-Six) Equity Shares, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹1.10/- (Rupee One and Ten Paise Only) (juncturing interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) and in pursuance of which the Offer Size stands revised to an amount of Rs. 18,69,754.00/- (Eighteen Lakhs Sixty-Nine Thousand Seven Hundred and Fifty Four) payable in cash, in accordance with the provisions of Regulation 9 (1) (a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in the Offer Documents.

The offer had been revised pursuant to an application to the Reserve Bank of India (RBI) seeking approval for a change in Ownership, Control, and Management. However, the RBI, through letter Do.S Co.RSG No. 51923/02.13.001/2023-24 dated June 13, 2023, which was returned citing lack of supervisory control as the reason as the Target Company had already made application to the RBI for cancellation of the Registration certificate. Subsequently, the RBI issued an order on December 15, 2023 cancelling the Certificate of Registration of the Company. In pursuance to the delay in issuance of cancellation letter of Registration from the RBI, resulting in delay of 259 days in making payment to the eligible shareholders, an interest at the rate of 10% (ten percent) per annum for the period of 259 days i.e., Rs 0.10 rounded off has been added to the price.

Point No. 7.4.1 in the LOF shall be read as:

7.4.1 The target Company, being a Non-Deposit taking Non-Banking Finance Company registered with the Reserve Bank of India, is mandated in an event of any acquisition or transfer of control of Non-Banking Finance Company, to seek and obtain prior approval of Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016. The Target Company submitted an application to the Reserve Bank of India ("RBI") seeking approval for a change in Ownership, Control, and Management. However, the RBI, vide letter bearing no DoS.CO.RSG.No. 9193/02.13.001/2023-24 dated June 13, 2023, returned the application citing a lack of supervisory comfort as the reason. Subsequently, the RBI issued an order on December 15, 2023 cancelling the Certificate of Registration of the company. In response to these developments, the acquirer communicated to the Board and included in this letter of offer his agreement to pay interest at a rate of 10% per annum. This interest would accrue from the date of the observation letter received from SEBI to all shareholders as of the Identified date.

1. Schedule of Activities:				
Tentative Schedule of Activities	Original Day	Original Date	Revised Day	Revised Date
Date of the Public Announcement	Wednesday	March 15, 2023	Wednesday	March 15, 2023
Date of publication of the Detailed Public Statement in the news papers	Thursday	March 23, 2023	Thursday	March 23, 2023
Last date of filing of the Draft Letter of Offer with SEBI	Friday	March 31, 2023	Friday	March 31, 2023
Last date for public announcement for a Competing Offer#	Wednesday	April 19, 2023	Wednesday	April 19, 2023
Last date by which SEBI' s observations on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Wednesday	April 26, 2023	Wednesday	February 07, 2024
Identified Date*	Friday	April 28, 2023	Friday	February 09, 2024
Date by which the Letter of Offer will be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Monday	May 08, 2023	Friday	February 16, 2024
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Thursday	May 11, 2023	Thursday	February 22, 2024
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	May 12, 2023	Friday	February 23, 2024
Date of publication of opening of Offer public announcement in the newspapers in which the Detailed Public Statement had beenpublished	Friday	May 12, 2023	Friday	February 23, 2024
Date of commencement of Tendering Period	Monday	May 15, 2023	Monday	February 28, 2024
Date of closing of Tendering Period	Friday	May 26, 2023	Monday	March 11, 2024
Last date of communicating the rejection/ acceptance and completion ofpayment of consideration or refund of Equity Shares to the Public Shareholders	Friday	June 09, 2023	Wednesday	March 27, 2024

Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the parties to the SPA including persons deemed to be acting in concert with such parties) are eligible to participate in the Offer any time before the Closure of the Offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER:

Manager to the Offer:



(A Wholly owned subsidiary of Punjab National Bank)

PNB Investment Services Limited

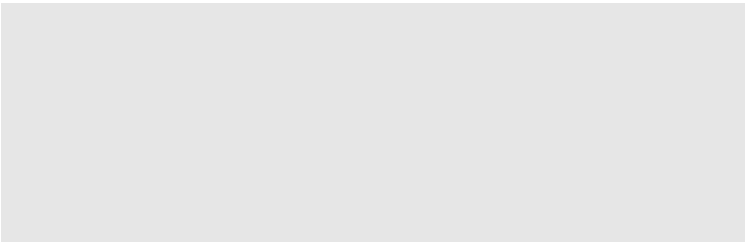
65191DL2009GOI187146 SEBI Reg. No.: INM000



Contact Person: Mr. Srinath Nair

Registered Office Address: 10, Rakesh Deep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave New Delhi-110049, Delhi, India.
Merchant Banking Division: PNB Pragati Towers, 2nd Floor, C-9, G-Block, Bandra Kurla Complex Bandra (E), Mumbai- 400 051, Maharashtra, India
Tel. No.: 91- 22 2653 2682 **Email:** mbd@pnbsl.com **Investor Grievance Email:** complaints@pnbsl.com

Place: Mumbai
Date: February 22, 2024

Date: February 22, 2024



 <p align="center">KERALA STATE ROAD TRANSPORT CORPORATION Transport Bhavan , Fort P.O, Thiruvananthapuram-695023 E-TENDER NOTICE</p> 	
Name of Item	Last Date of Bid submission
10.00 X 20-16PR Radial Tyre with Tube and Flap	05.03.2024, 06.00 PM
Battery Powered (Electrical) Fork Lift	11.03.2024, 06.00 PM
<p>For the detailed tender document visit: www.etenders.kerala.gov.in, www.keralartc.com/tenders/purchase, e-mail: sr@kerala.gov.in</p>	
<p>sd/- Chairman & Managing Director 22.02.2024</p>	

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF
DHRUVA CAPITAL SERVICES LIMITED

Corporate Identification Number: L67120R11994PLC006893.
Registered Office: A-3, Circle View, 108, Falaknagar, Near Subhasha Circle, Udaipur-313001, Rajasthan, India;
Contact Number: +91-294-9499972
Website: www.dhruvacapital.com; **Email Address:** dhruvacapital@gmail.com

Open Offer for acquisition of up to 10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two) Equity Shares (representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Dhruva Capital Services Limited, at an offer price of Rs.56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) (Offer Price) payable in cash, by the Mrs. Rachna Suman Shaw (Acquirer '1', Mr. Shreeam Bagla (Acquirer '2'), and Mr. Arindhar Bagla (Acquirer '3') (hereinafter collectively referred to as 'Acquirers') in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, in connection with the Offer made by the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the Securities and Exchange Board of India (SEBI) (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"). This Post-Offer Public Announcement should be read in conjunction of, and in conjunction with the (a) Public Announcement dated Wednesday, June 28, 2023 ("Public Announcement"), (b) Detailed Public Statement dated Tuesday, July 04, 2023, in connection with this Offer, published on behalf of the Acquirer on Wednesday, July 05, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadweep (Marathi) (Mumbai Edition), Dainik Midak Patrika (Hindi) (Jaipur Edition) ("Newspapers"), (c) Detailed Offer of Offer dated Wednesday, July 12, 2023 ("Draft Letter of Offer"), (d) Corrigendum cum Advertisement to the Letter of Offer for Intimation of Extension of the Tendering Period and the subsequently the Offer Period approved on Monday, October 23, 2023, which has been published in the Newspapers on Wednesday, October 25, 2023 ("Extension of Offer Period Advertisement"), (e) Letter of Offer dated Tuesday, January 23, 2024, along with the Form of Acceptance-cum-Acknowledgement (Letter of Offer), (f) Revised Recommendations of the Independent Directors of the Target Company which were approved on Wednesday, January 31, 2024, and published in the Newspapers on Thursday, February 01, 2024 ("Recommendations of the Independent Directors of the Target Company"), and (g) Pre-Offer Public Announcement which was approved on Thursday, February 01, 2024, and published in the Newspapers on Friday, February 02, 2024 ("Pre-Offer Public Announcement").

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Extension of Offer Period Advertisement, Recommendations of the Independent Directors of the Target Company, Pre-Offer Public Announcement are hereinafter collectively referred to as the "Offer Documents".

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	Name of the Target Company	Dhruva Capital Services Limited, incorporated on July 22, 1994, under the provisions of Indian Companies Act 1956, bearing Corporate Identification Number "L67120RJ1994PLC008593" having its Registered Office located at 3A, Circle View, 169, Fatephara, Near Sukhada Circle, Udaipur-313001, Rajasthan, India.		
2.	Name of the Acquirer and PACs	Mrs. Rachna Suman Shaw, Mr. Shreeram Bagla and Mr. Sridhar Bagla. There are no persons acting in concert with the Acquirer for the purpose of this Offer.		
3.	Name of Manager to the Offer	Swaraj Shares and Securities Private Limited		
4.	Name of Registrar to the Offer	BigsShare Services Private Limited		
5.	Offer Details			
5.1	Date of Opening of the Offer	Monday, February 05, 2024		
5.2	Date of Closing of the Offer	Friday, February 16, 2024		
6.	Due Date for Payment of Consideration	The schedule date for settlement is Friday, February 23, 2024. However, since, there has been no tendering by the Public Shareholders for the said Open Offer, payment of consideration is not required.		
7.	Details of the Acquisition			
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)		Actuals
7.1	Offer Price	Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only)		Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only)
7.2	Aggregate number of Equity Shares tendered	10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two)		NIL
7.3	Aggregate number of Equity Shares acquired	10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two)		Not Applicable
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	Rs.5,96,66,373.00/- (Rupees Five Crores Ninety-Six Lakhs Sixty-Six Thousand Three Hundred and Seventy-Seven Only)		Not Applicable
7.5	Shareholding of the Acquirers as on the date of Public Announcement			
a)	Number of Equity Shares	NIL		NIL
b)	% of fully diluted Equity Share capital	NIL		
7.6	Equity Shares acquired by way of Share Purchase Agreement			
a)	Number of Equity Shares	22,00,800 (Twenty-Two Lakhs and Eight Hundred)		22,00,800 (Twenty-Two Lakhs and Eight Hundred)
b)	% of fully diluted Equity Share capital	54.18% (Fifty-Four Point One Eight Percent)		54.18% (Fifty-Four Point One Eight Percent)
7.7	Equity Shares acquired by way of Offer			
a)	Number of Equity Shares	10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two)		NIL
b)	% of fully diluted Equity Share capital	25.00% (Twenty-Six Percent)		
7.8	Equity Shares acquired after the Detailed Public Statement			
a)	Number of Equity Shares acquired			
b)	Price of the Equity Shares acquired	Nil		Nil
c)	% of Equity Shares acquired			
7.9	Post-Offer shareholding of the Acquirers			
a)	Number of Equity Shares	32,56,842 (Thirty-Two Lakhs Fifty-Six Thousand Eight Hundred and Forty-Two)		22,00,800 (Twenty-Two Lakhs and Eight Hundred)
b)	% of fully diluted Equity Share capital	80.18% (Eighty Point One Eight Percent)		54.18% (Fifty-Four Point One Eight Percent)
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers and existing Promoters)			
	Particulars	Pre-Offer	Post-Offer	Pre-Offer Post-Offer
a)	Number of Equity Shares	18,60,900 (Eighteen Lakhs Sixty Thousand and Nine-Hundred)	8,04,858 (Eight Lakhs Four Thousand Eight-Hundred and Fifty Eight)	18,60,900 (Eighteen Lakhs Sixty Thousand and Nine-Hundred)
b)	% of fully diluted Equity Share capital	45.82% (Forty Five-point Eight Two Percent)	19.82% (Nineteen-point Eight Two Percent)	45.82% (Forty Five-point Eight Two Percent)
8.	The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.			
9.	The Acquirers will make an application for reclassification of themselves as the promoters of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (SEBI (LODR) Regulations) .			
10.	A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in , BSE at www.bseindia.com and the registered office of the Target Company.			
11.	The capitalized terms used in this Post-Offer Public Announcement shall have the meaning assigned to them in the Letter of Offer, unless			


ISSUED BY MANAGER TO THE OFFER

SWARAJ
 SWARAJ & SECURITIES PRIVATE LTD.

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51100WB2002OTC02621
Principal Place of Business: Unit No. 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India
Contact Person: Pankita Patel/ Tanmay Banerjee
Contact Number: +91 22-69649899
Email Address: compliance@swarajshares.com
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM00012980
Validity: Permanent

For and on behalf of all Acquirers
Sd/-
Mr. Shreeram Bagla
Acquirer 2

Date: Thursday, February 22, 2024
Place: Mumbai



FINE ORGANICS

FINE ORGANIC INDUSTRIES LIMITED

Regd. Off: Fine House, Anandji Street, Off M G Road, Ghatkopar (East), Mumbai - 400 077

Tel.: +91 (022) 21025000, **Email:** investors@fineorganics.com

Web: www.fineorganics.com **CIN:** L24119MH2002PLC136003

NOTICE OF POSTAL BALLOT

Notice is hereby given to the members of **Fine Organic Industries Limited** (the "**Company**"), pursuant to section 108 and 110 of the Companies act, 2013 (**"the Act"**) read with rule 20 and rule 22 of the Companies (Management and Administration) Rules, 2014, as amended (**"the Rules"**) read with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and the latest one being 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (**"MCA Circulars"**), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time), the Company has completed the dispatch of the Postal Ballot Notice, through email only, on February 22, 2024 to those Members whose names appeared in the Register of Members / List of Beneficial Owners as at the close of business hours on Friday, February 16, 2024 (**"the Cut-off date"**) and whose email addresses are registered with their respective Depository and/or the Company's Registrar and Share Transfer Agent (RTA) viz., KFin Technologies Limited (KFinTech) for seeking their approval by passing Special Resolutions in respect of the businesses mentioned in the Postal Ballot Notice. The Postal Ballot Notice is also available on the Company's Website at www.fineorganics.com, website of the Stock Exchange i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively, and on the website of KFinTech at <https://evoting.kfintech.com>. A person who is not a member as of the Cut-off date shall treat the Postal Ballot Notice for information purpose only. Members who do not receive the Postal Ballot Notice may download it from the above mentioned websites.

Members whose names appeared on the Register of Members/ List of Beneficial Owners as on the Cut-off date are entitled to vote on the Resolutions as set forth in the Postal Ballot Notice. The voting rights of the Members shall be reckoned in proportion to the paid-up equity shares held by them as on the Cut-off date.

In compliance with MCA circulars, the Company has provided only the remote e-voting facility to its Members, to enable them to cast their votes electronically instead of submitting the physical Postal Ballot form. Accordingly, the Members are required to communicate their assent or dissent through remote e-voting system only.

The Company has engaged the services of KFin Technologies Limited (**"KFinTech"**) as the agency to provide e-voting facility. Members are requested to read the instructions in the Notes of the Postal Ballot Notice so as to cast their vote electronically. The votes can be cast during the following voting period:

Commencement of e-voting:	Monday, February 26, 2024 (9.00 A.M.)
End of e-voting:	Tuesday, March 26, 2024 (5.00 P.M.)

The remote e-voting module shall be disabled by KFinTech for voting thereafter.

The process and manner of remote e-voting applicable for (1) Individual shareholders holding securities in Demat, (2) Members holding shares in physical form and for Non-Individual Members (holding shares either in physical or demat) and (3) Other Instructions for Members have been provided in Note No. 17 of the Postal Ballot Notice.

The Board of Directors of the Company has appointed M/s. Ks & Associates, Practicing Company Secretaries (C. P. No.5163), as Scrutinizers for conducting the Postal Ballot, through an e-voting process, in a fair and transparent manner.

The results of e-voting will be announced in the stipulated time, and will be displayed on the Company's website at www.fineorganics.com and the website of KFinTech at <https://evoting.kfintech.com>. The results will simultaneously be communicated to BSE India (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com).

In case of any query pertaining to e-voting, please visit Help or 'FAQs' and 'User Manual' for Members available in the 'Download' section on the website (bottom corner) of KFinTech at <https://evoting.kfintech.com/> or call KFinTech on Toll-Free No. 1-800-3094-001.

Place: Mumbai

Date: February 22, 2024

For Fine Organic Industries Limited

Pooja Lohor

Company Secretary and Compliance Officer