

FORM NO. NCLT-3A IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, COURT II (CP/CAA) No. 180/MB/2024 IN CA(CAA) No. 45/MB/2024 In the Matter of the Companies Act, 2013 And In the Matter of Section 234 Read with Sections 230 to 232, 52, 66 and Other Applicable Provisions of the Companies Act, 2013 And Scheme of Amalgamation & Arrangement (Merger by Absorption) of Halliburton Offshore Services, Inc. (Transferor Company) with Halliburton India Operations Private Limited (Transferee Company) and their respective Shareholders. In the matter of: Halliburton India Operations Private Limited ... Petitioner Company/ Transferee Company AND Halliburton Offshore Services, Inc. ... Non-Affiliated Company /Transferee Company AND Halliburton India Operations Private Limited (CIN: U11202MH2016FTC28437) a company incorporated under the Companies Act, 2013 having its registered office at Unit No 604, 6th Floor, Satellite Gazebo East Wing Guru Gargovindji Marg, AG Link Road, Andheri East Mumbai, Maharashtra 400093, India. PAN: AAECH0313A ... Petitioner Company /Transferee Company

NOTICE OF PETITION A petition under section under the provisions of Sections 234 r.w. 230 to 232, 52, 66 of the Companies Act, 2013 (the "Act") and any other applicable provisions of the Act, for sanctioning of the Scheme of Amalgamation & Arrangement (Merger by Absorption) of Halliburton Offshore Services, Inc. (Transferor Company) with Halliburton India Operations Private Limited (Transferee Company) and their respective Shareholders was presented by Petitioner Company before the National Company Law Tribunal, Mumbai on 19.09.2024 and the Hon'ble Tribunal vide Order dated 30.09.2024, while admitting the petition has fixed the date for hearing before National Company Law Tribunal, Mumbai (Court No. II) on 11.11.2024. Any person desirous of supporting or opposing the instant petition should send to the undersigned Petitioner's advocate, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same. Sd/- Shreyas Patel Advocate for the Petitioner Company 133, Jehangir Building, 3rd Floor, Mahatma Gandhi Road, Fort, Mumbai - 400 001. shreyas.patel@spandassociates.net | Mob: 9821039234 Dated: 18 October 2024

केनरा बैंक Canara Bank CANARA BANK OF INDIA Credit Facility Syndicate Canara bank, KHARDI (4645) BRANCH REF: CB8558/BR4645/13/25/11/2024/SM DATE: 26.09.2024 To, MR. AMIT JAYRAM TAMBOLI (BORROWER) ADDRESS 1: C-202 KUNJ LODHA HEAVEN COMPLEX NEAR YADAV NAGAR, SHIRGAON, BADLAPUR, KULGAON-421503, THANE MAHARASHTRA. MRS. CHAYA JAIRAM TAMBOLI (CO-BORROWER) ADDRESS 1: C-202 KUNJ LODHA HEAVEN COMPLEX NEAR YADAV NAGAR, SHIRGAON, BADLAPUR, KULGAON-421503, THANE MAHARASHTRA Subject: NOTICE UNDER SECTION 13(2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 (SARFAESI ACT, 2002) READ WITH SECURITY INTEREST (ENFORCEMENT) RULES, 2002 AS AMENDED FROM TIME TO TIME.

The undersigned being the authorized Officer of Canara Bank, KHARDI (4645) BRANCH (hereinafter referred to as "the secured creditor"), appointed under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, (hereinafter referred to as "the Act") do hereby issue this notice to you as under: That MR. AMIT JAYRAM TAMBOLI & MRS. CHAYA JAIRAM TAMBOLI (hereinafter referred to as "THE BORROWER") have availed credit facilities stated in Schedule A hereunder and have entered into the security agreements in favour of secured creditor. While availing the said credit facilities, you have expressly undertaken to repay the loan amounts in accordance with the terms and conditions of the above mentioned agreements. That, MR. AMIT JAYRAM TAMBOLI & MRS. CHAYA JAIRAM TAMBOLI (hereinafter referred to as "THE BORROWER") have guaranteed the payment on demand of all monies and discharge all obligations and liabilities owing or incurred to the secured creditor as on date amounts to Rs. 22,60,977.91 (RUPEES TWENTY TWO LAKHS SIXTY THOUSAND NINE HUNDRED SEVENTY SEVEN & NINETY ONE PAISA ONLY), the details of which together with the future interest rate are stated in schedule C hereunder. It is further stated that the borrower/Guarantor having failed to keep up with the terms of the above said agreement in clearing the dues of the secured creditor within the time given, and have been evasive in settling the dues. The operation and conduct of the above said financial assistance/ credit facility having come to a standstill and as a consequence of the default committed in repayment of principal debt, installment and interest thereon, the secured creditor was constrained to classify the debt as Non-Performing Asset (NPA) as on 25/09/2024 in accordance with the directives/guidelines relating to asset classification issued by the Reserve Bank of India. The secured creditor to through this notice brings to your attention that the borrower has failed and neglected to repay the said dues/ outstanding liabilities and hence hereby demand you under Section 13(2) of the Act, by issuing this notice to discharge in full the liabilities of the borrower as stated in Schedule C hereunder to the secured creditor within 60 days from the date of receipt of this notice that you are also liable to pay future interest at the rate of 10.65% (8.65%+2% penal interest) for 4645619000007 & 11% (9%+2% penal interest) for 4645631000001 respectively together with all costs, charges, expenses and incidental expenses with respect to the proceedings undertaken by the secured creditor in recovering its dues. The security interest on the secured assets is duly registered with CERSAI with cersai id-400033010270 and cersai registration date-13.08.2019. Please take note of the fact that if you fail to repay to the secured creditor the aforesaid sum of Rs. 22,60,977.91 (RUPEES TWENTY TWO LAKHS SIXTY THOUSAND NINE HUNDRED SEVENTY SEVEN & NINETY ONE PAISA ONLY), together with further interest and incidental expenses and costs as stated above in terms of this notice under Sec. 13(2) of the Act, the secured creditor will exercise all or any of the rights detailed under sub-section (4) (a) and (b) of Section 13, the extract of which is given here below to convey the seriousness of this issue: 13(4)- In case the borrower/Guarantor fails to discharge liability in full within the period specified in sub section (2), the secured creditor may take recourse to one or more of the following measures to recover his secured debt, namely: a) Take Possession of the secured assets of the Borrower/Guarantor including the right to transfer by way of lease, assignment or sale for realizing the secured asset; b) Take over the management of the business of the borrower including the right to transfer by way of lease, assignment or sale for realizing the secured asset; Provided that the right to transfer by way of lease, assignment or sale shall be exercised only where the substantial part of the business of the borrower is held as security for the debt; Provided further that where the management of the whole of the business or part of the business is severable, the secured creditor shall take over the management of such business of the borrower which is related to the security for the debt; And under other applicable provisions of the said Act. Your attention is invited to provisions of sub section (8) of Section 13, in respect of time available, to redeem the secured assets. You are also put on notice that in terms of Section 13(13) the borrower/ Guarantor shall not transfer by way of sale, lease or otherwise the said secured assets detailed in Schedule B hereunder without obtaining written consent of the secured creditor. It is further brought to your notice that any contravention of this statutory injunction/restraint, as provided under the said act, is an offence and if for any reason, the secured assets are sold or leased out in the ordinary course of business, the sale proceeds or income realized shall be deposited with the secured creditor. In this regard you shall have to render proper accounts of such realization/income. This notice of Demand is without prejudice to and shall not be construed as waiver of any other rights or remedies which the secured creditor may have including further demands for the sums found due and payable by you. This is without prejudice to any other rights available to the secured creditor under the Act and/or any other law in force. Please comply with the demand under this notice and avoid all unpleasantness. In case of non-compliance, further needful action will be resorted to, holding you liable for all costs and consequence. Thanking You, Yours Faithfully, AUTHORISED OFFICER

SCHEDULE A (DETAILS OF CREDIT FACILITIES AVAILABLE BY THE BORROWER) Table with columns: SL NO., LOAN A/C NUMBER, NATURE OF LOAN/LIMIT, DATE OF SANCTION, AMOUNT. Rows include HOUSING FINANCE and HOME LOAN SECURE.

SCHEDULE B (DETAILS OF SECURITY ASSETS) Table with columns: SL NO., MOVABLE/IMMOVABLE, NAME OF THE TITLE HOLDER. Rows include RESIDENTIAL FLAT NO.205, ADM 31 48 SQ MTRS and SURVEY NO.84/1.

SCHEDULE C (DETAILS OF LIABILITY AS ON DATE) Table with columns: SL NO., LOAN A/C NUMBER, NATURE OF LOAN/LIMIT, LIABILITY WITH INTEREST, RATE OF INTEREST. Rows include HOUSING FINANCE and HOME LOAN SECURE.

OMKARA ASSETS RECONSTRUCTION PRIVATE LIMITED Registered Office: No. 9, M.P. Nagar, First Street, Kongu Nagar, Extension, Tirupur 641607. Corporate Office: Kohinor Square, 47th Floor, N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar West, Mumbai 400 028. Tel.: 022-26544000 | Email: mumbai@omkaraarc.com | www.omkaraarc.com | CIN: U67100TZ2014PTC020363

[Appendix - IV-A] [See proviso to rule 8 (6) r/w rule 9(1)] PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY DATE OF E-AUCTION: 13.11.2024

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) read with Rule 9(1) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the below mentioned Borrower and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, being Erstwhile Andhra Bank, Erstwhile Dena Bank, Bank of Baroda, Bank of India, Indian Bank, State Bank of India, Union Bank of India & IDBI Bank the SYMBOLIC/PHYSICAL possession of which has been taken by the Authorised Officer of Omkara Assets Reconstruction Pvt. Ltd. ("OARPL"). OARPL is a Company incorporated under the Companies Act, 1956 and registered with Reserve Bank of India as an Asset Reconstruction Company and having its registered office at 9, M.P. Nagar, 1st Street, Kongu Nagar Extn, Tirupur 641607 and Corporate office at Kohinor Square, 47th Floor, N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar (West), Mumbai - 400028. Further, the Erstwhile Andhra Bank, erstwhile Dena Bank, Bank of Baroda, Bank of India Indian Bank and IDBI Bank have vide Deeds of Assignment dated 3rd January 2018, 14th December 2018, 31st March 2020, 31st March 2020, 31st March 2021 & 29th April 2023 assigned the entire outstanding debt of Sanghavi Exports International Private Limited along with the underlying securities to OARPL acting in its capacity as Trustee of Omkara PS 05/2017-18 Trust, Omkara PS 15/2018-19 Trust, Omkara PS 27/2019-20 Trust, Omkara PS 20/2020-21 Trust, Omkara PS 30/2020-21 & Omkara PS 02/2023-24 Trust respectively.

Pursuant to the assignment agreement, OARPL has stepped into the shoes of the assignor banks and is entitled to recover dues and enforce the securities. The Secured Assets will be sold in exercise of rights and powers under the provisions of sections 13(2) and (4) of SARFAESI Act, on "As is where is", "As is what is", "Whatever there is" and "Without recourse Basis" on 13-11-2024 at 11:00 AM (last date and time for submission of bids is 12-11-2024 by 05:00PM), for recovery of amount shown below in respective column due to OARPL and it's consortium members as Secured Creditors from the Borrower and Guarantors shown below. The Reserve Price and the earnest money deposit of respective property has been mentioned below in respective column. The description of Borrowers and mortgagors with description of the immovable property and known encumbrances (if any) are as under:-

Table with columns: Name of Borrower and Guarantors, Outstanding Dues in Rs., Date of Demand Notice, Dates of Symbolic/Physical Possession. Includes details for Sanghavi Exports International Private Limited and various guarantors like Mr. Kalpesh V. Sanghavi, Mr. Jayesh V. Sanghavi, etc.

Table with columns: Lot No., Description of immovable property, Mortgagor, Area, Inspection Date & Time, Reserve Price (Rs. lakhs), EMD (Rs. lakhs), Bid Increment (Rs. lakhs). Includes details for Office Premises No. 402 on 4th floor, All that piece and parcel of land bearing Sheet No. and Survey No. 39/587/A, Plot No. 14, bearing Sheet No. 39, City Survey No. 587(A), Plot No. 13, bearing Sheet No. 39, City Survey No. 587(A), etc.

Table with columns: Name of Borrower and Guarantors, Outstanding Dues in Rs., Date of Demand Notice, Date of Physical Possession. Includes details for Sanghavi Exports International Private Limited and various guarantors like Mr. Kalpesh V. Sanghavi, Mr. Jayesh V. Sanghavi, etc.

For detailed terms and conditions of the sale please refer to the link provided in http://omkaraarc.com/auction.php

TERMS & CONDITIONS: 1. The auction will be conducted 'ONLINE' through OARPL's approved service provider M/s. C-1 India Pvt Ltd., Gurgaon. E-Auction tender document containing online e-auction bid form, Declaration, General Terms & conditions of online auction sales are available in website https://www.bankauctions.com (Support mail id support@bankauctions.com support mobile No. +91-7291981124/25/26).

STATUTORY NOTICE FOR SALE UNDER Rule 8(6) read with Rule 9(1) OF STATUTORY INTEREST (ENFORCEMENT) RULES, 2002 This notice is also a mandatory Notice of fifteen (15) days to the Borrower/Guarantors of the above loan account under Rule 8(6) & 9(1) of Security Interest (Enforcement) Rules, 2002 and provisions of Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, informing them about holding of sale through Public Auction on the above referred date and time with the advice to redeem the assets if so desired by them, by paying the outstanding dues as mentioned herein above along with further interest, cost & expenses till the date of payment. In case of default in payment, the property shall at the discretion of the Authorized Officer/Secured Creditor be sold through any of the modes as prescribed under Rule 8 (5) of Security Interest (Enforcement) Rules, 2002. Sd/- Neelam Patel Authorized Officer Omkara Assets Reconstruction Pvt Ltd. (Acting in its capacity as a Trustee of Omkara PS 05/2017-18 Trust, Omkara PS 15/2018-19 Trust, Omkara PS 27/2019-20 Trust, Omkara PS 20/2020-21 Trust, Omkara PS 30/2020-21 & Omkara PS 02/2023-24 Trust) Date : 18.10.2024 Place : Mumbai

YES BANK LIMITED Registered Office: Yes Bank House, Western Express Highway, Santacruz (E), Mumbai, 400 055 Branch: 19th Floor, C Wing, Empire Tower, Reliable Tech Park, Cloud City Campus, Plot No. 31, Thane-Belapur Road, Airoli, Navi Mumbai - 400708

Possession Notice for immovable property

Whereas, The undersigned being the authorised officer of YES Bank Limited ("Bank") under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") and in exercise of the powers conferred under section 13(12) of the Act read with Rule 9 of the Security Interest (Enforcement) Rules 2002, had issued a below mentioned demand notices to respective borrowers calling upon them to repay the below mentioned amount mentioned in the respective notice within 60 days from the date of receipt of the said notice. The Borrower / security providers having failed to repay the amount, notice is hereby given to the Borrower/ security providers and to the public in general that the undersigned has taken physical possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said rules. The Borrower / security providers in particular and the public in general is hereby cautioned not to deal with the properties mentioned below and any dealings with the said property will be subject to the charge of the Bank for below mention amount, together with all the other amounts outstanding including the costs, charges, expenses and interest thereto. This is to bring to your attention that under Sec.13(8) of SARFAESI Act, where the amount of dues of the secured creditor together with all costs, charges and expenses incurred by secured creditor is tendered to the secured creditor at any time before the date of publication of notice for the public auction/ tender/ private treaty, the secured asset shall not be sold or transferred and no further steps shall be taken for transfer or sale of that secured asset.

Table with columns: Sr. No., Loan No., Name of Borrower / Co-borrowers, Guarantors, Mortgage Security Provider, Description of the Mortgage Properties, Total Outstanding dues as per Sec 13(2) Notice, Date of Notice / Date of Possession, Addl. District Magistrate Palghar / Section-14. Includes details for Vipin Kumar Pradeep Nag (Borrower And Mortgagor), Ganga Sumed Gaikwad (Borrower And Mortgagor), Laxman Kalidas Bhore (Borrower And Mortgagor).

Place : Palghar / Thane Date : 19.10.2024 Sd/- Authorized Officer YES Bank Limited

OMKARA ASSETS RECONSTRUCTION PRIVATE LIMITED Registered Office: No. 9, M.P. Nagar, First Street, Kongu Nagar, Extension, Tirupur 641607. Corporate Office: Kohinor Square, 47th Floor, N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar West, Mumbai 400 028. Tel.: 022-26544000 | Email: mumbai@omkaraarc.com | www.omkaraarc.com | CIN: U67100TZ2014PTC020363

[Appendix II-A & IV-A] [See proviso to rule 8 (6) and 6(2) read with 9 (1)] PUBLIC NOTICE FOR E-AUCTION FOR SALE OF MOVABLE & IMMOVABLE PROPERTY DATE OF E-AUCTION: 13-11-2024

E-Auction Sale Notice for Sale of Movable & Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 (6) and 6(2) read with 9 (1) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the below mentioned Borrower and Guarantor(s) that the below described movable/immovable property mortgaged/charged to the Secured Creditors, being Erstwhile Andhra Bank, Erstwhile Dena Bank, Bank of Baroda, Bank of India, Indian Bank, State Bank of India, Union Bank of India & IDBI Bank the physical possession of which has been taken by the Authorised Officer of Omkara Assets Reconstruction Pvt. Ltd. ("OARPL"), a Company incorporated under the Companies Act, 1956 and registered with Reserve Bank of India as an Asset Reconstruction Company and having its registered office at 9, M.P. Nagar, 1st Street, Kongu Nagar Extn, Tirupur 641607 and Corporate office at Kohinor Square, 47th Floor, N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar (West), Mumbai - 400028. Further, the Erstwhile Andhra Bank, erstwhile Dena Bank, Bank of Baroda, Bank of India, Indian Bank and IDBI Bank have vide Deeds of Assignment dated 3rd January 2018, 14th December 2018, 31st March 2020, 31st March 2020, 31st March 2021 & 29th April 2023 assigned entire outstanding debt of Sanghavi Exports International Private Limited ("SEIPL") along with the underlying securities to OARPL acting in its capacity as Trustee of Omkara PS 05/2017-18 Trust, Omkara PS 15/2018-19 Trust, Omkara PS 27/2019-20 Trust, Omkara PS 20/2020-21 Trust, Omkara PS 30/2020-21 Trust & Omkara PS 02/2023-24 Trust respectively.

Pursuant to the assignment agreement, OARPL has stepped into the shoes of the assignor banks and is entitled to recover dues and enforce the securities. The Secured Assets will be sold in exercise of rights and powers under the provisions of sections 13(2) and (4) of SARFAESI Act, on "As is where is", "As is what is", "Whatever there is" and "Without recourse Basis" on 13-11-2024 at 11:00 AM (last date and time for submission of bids is 12-11-2024 by 5:00 PM), for recovery of amount shown below with further interest there on till the date of recovery in respective column due to OARPL and Consortium members as Secured Creditors from the Borrower and Guarantors shown below. The Reserve Price and the earnest money deposit of the property has been mentioned below. The description of Borrowers and mortgagors with description of the immovable property and known encumbrances (if any) are as under:-

Table with columns: Name of Borrower and Guarantors, Outstanding Dues in Rs., Date of Demand Notice, Date of Physical Possession. Includes details for Sanghavi Exports International Private Limited and various guarantors like Mr. Kalpesh V. Sanghavi, Mr. Jayesh V. Sanghavi, etc.

Table with columns: Lot No., Description of immovable property, Mortgagor, Area, Inspection Date & Time, Reserve Price (Rs. lakhs), EMD (Rs. lakhs), Bid Increment (Rs. lakhs). Includes details for Machineries at Industrial plots and factory premises, Office Premises No. 2 and 102 (merged), Office No. 101 & 102 (merged), Office No. 108 to 110 (merged), Office No. 501, Machineries at factory Land - Industrial Plot no. 4/A-1, 4/A-2, 4/A-3, 4/A-4 & 4/A-5, Tunki Village, Surat with building thereon.

For detailed terms and conditions of the sale please refer to the link provided in http://omkaraarc.com/auction.php

TERMS & CONDITIONS: 1. The auction will be conducted 'ONLINE' through OARPL's approved service provider M/s. C-1 India Pvt Ltd., Gurgaon. E-Auction tender document containing online e-auction bid form, Declaration, General Terms & conditions of online auction sales are available in website https://www.bankauctions.com (Support mail id support@bankauctions.com support mobile No. +91-7291981124/25/26).

STATUTORY NOTICE FOR SALE UNDER Rule 8 (6) AND 6 (2) READ WITH 9 (1) OF STATUTORY INTEREST (ENFORCEMENT) RULES, 2002 This notice is also a mandatory Notice of Fifteen (15) days to the Borrower/Guarantors of the above loan account under Rule 8(6) and 6(2) read with rule 9(1) of Security Interest (Enforcement) Rules, 2002 and provisions of Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, informing them about holding of sale through Public Auction on the above referred date and time with the advice to redeem the assets if so desired by them, by paying the outstanding dues as mentioned herein above along with further interest, cost & expenses till the date of payment. In case of default in payment, the property shall at the discretion of the Authorized Officer/Secured Creditor be sold through any of the modes as prescribed under Rule 8 (5) of Security Interest (Enforcement) Rules, 2002. Sd/- Neelam Patel Assistant Vice President, Authorized Officer, Omkara Assets Reconstruction Pvt Ltd. (Acting in its capacity as a Trustee of Omkara PS 05/2017-18 Trust, Omkara PS 15/2018-19 Trust, Omkara PS 27/2019-20 Trust, Omkara PS 20/2020-21 Trust, Omkara PS 30/2020-21 Trust & Omkara PS 02/2023-24 Trust) Date : 18.10.2024 Place : Mumbai