

...continued from previous page.

**An indicative timetable in respect of the Offer is set out below:
Submission of Bids (other than Bids from Anchor Investors):**

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date*	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RIBs other than QIBs and NIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹0.50 million)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Modification of Bids by QIBs and NIB categories and modification/cancellation of Bids by Retail Individual Bidders#	Only between 10.00 a.m. on Bid/Offer Closing Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. on Bid/Offer Closing Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

#QIBs and Non-Institutional Bidder can neither revise their bids downwards nor cancel/withdraw their bids
*UPI mandate end time and date shall be at 5:00pm on Friday, December 26, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 396 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with read with press releases dated June 25, 2021, September 17, 2021, March 30, 2022, March 28, 2023, and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 235 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 434 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 300,000,000 divided into 60,000,000 Equity Shares of face value of ₹ 5 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 238,360,850 divided into 47,672,170 Equity Shares of face value of ₹ 5 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 101 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 18,000 equity shares of face value of ₹ 100 each to Ramakrishna Kamohala, 18,000 equity shares of face value of ₹ 100 each to Mani P, 12,000 equity shares of face value of ₹ 100 each to Preetham S V and 34,000 equity shares of face value of ₹ 100 each to Rasmi Anil Kumar. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 101 of the RHP.

LISTING: The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company received an in-principle approval from each of the BSE and the NSE for the listing of the Equity Shares pursuant to each of the letters dated October 24, 2024. For the purpose of the Offer, BSE is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus will be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 436 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 377 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 379 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 380 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**



UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023, and any subsequent press releases in this regard.

ANANDRATHI INVESTMENT BANKING	equirus
Anand Rathi Advisors Limited 11th Floor, Times Tower, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 4047 7120 E-mail: ipo.unimech@arathil.com Investor Grievance E-mail: grievance.ecom@arathil.com Website: www.anandrathiib.com Contact Person: Arpan Tandon / Shivani Tapadia SEBI Registration No.: INM000010478	Equirus Capital Private Limited 1201, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel Mumbai 400 013, Maharashtra, India Telephone: +91 22 4332 0736 E-mail: unimech.ipo@equirus.com Website: www.equirus.com Investor grievance e-mail: investorsgrievance@equirus.com Contact person: Malay Shah SEBI registration no.: INM000011286

REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH KFin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 E-mail: uam.ipo@kfin.tech.com Investor Grievance e-mail: einward.ris@kfin.tech.com Website: www.kfin.tech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	Krishnappayya Desai 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India Tel: 080-4204 6782 E-mail: investorrelations@unimechaerospace.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 28 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Private Limited at www.equirus.com respectively, the website of the Company, UNIMECH AEROSPACE AND MANUFACTURING LIMITED at www.unimechaerospace.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.unimechaerospace.com, www.anandrathiib.com, www.equirus.com and www.kfin.tech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, UNIMECH AEROSPACE AND MANUFACTURING LIMITED. Telephone: 080-4204 6782, BRLMs: Anand Rathi Advisors Limited. Telephone: +91 22 4047 7120 and Equirus Capital Private Limited. Telephone: +91 22 4332 0736 and Syndicate Members: Equitors Securities Private Limited. Telephone: 022 4332 0600 and Anand Rathi Share & Stock Brokers Ltd. Telephone: 91 22 6281 7000 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of

UNIMECH AEROSPACE AND MANUFACTURING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Private Limited at www.equirus.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at Website: www.unimechaerospace.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 28 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus dated August 19, 2024 filed with SEBI for making any investment decision and instead should place reliance on the RHP. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. **SUB-SYNDICATE MEMBERS:** Axis Capital Limited, HDFC Securities Limited, JM Financial Services Limited, Motilal Oswal Financial Services Limited, SBI/Cap Securities Limited **Public Offer Account Bank and Sponsor Bank:** Axis Bank Limited and ICICI Bank Limited **Escrow Collection Bank and Refund Bank:** ICICI Bank Limited **UPI:** UPI Bidders can also Bid through UPI Mechanism. **All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

For UNIMECH AEROSPACE AND MANUFACTURING LIMITED
On behalf of the Board of Directors

Sd/-
Krishnappayya Desai
Company Secretary & Compliance Officer

Place: Bangalore
Date: December, 17, 2024

CONCEPT

अंधकृत कार्यालय: सिविल लाइन्स, मुद्रादाबाद शाखा: सिविल लाइन्स, बुलंदशहर

अनडिलिवर्ड डिमांड नोटिस के सम्बन्ध में सार्वजनिक सूचना

निम्नलिखित ऋणी/प्रतिभूति को वित्तीय अस्थिरता का प्रतिभूतिकरण तथा पुनः निर्माण एवं प्रतिभूतिवहित प्रवर्तन अधिनियम, 2002 के अन्तर्गत प्रतिभूतिवहित (प्रवर्तन) नियम 2002 के साथ पढ़ते हुए अनुच्छेद 13 (2) के अन्तर्गत (डिमांड नोटिस) मांग सूचना भेजे गये थे। ये डिमांड नोटिस बिना वितरण के वापस आ गये हैं/अथवा इनकी पावती हमें नहीं मिली है। आपको एवढार सूचित किया जाता है कि निम्न वर्णित घनराशि तथा व्याज का भुगतान नोटिस की तिथि के 60 दिन के अन्दर करें अन्यथा बैंक चक्र अतिनियम की धारा 13 (4) के तहत प्रदत्त शक्तियों का प्रयोग में लाते हुए बंधक सम्पत्ति परिसम्पत्तियों का अधिग्रहण बिना अन्य सूचना/नोटिस के कर लेगा।

ऋणी/गारंटर का नाम व पता एवं खाता सं	प्रतिभूति/सम्पत्ति का विवरण	मांग सूचना की दिनांक
1. मैसर्स रॉयल ट्रेडर्स अपने मासिक मोहम्मद इरशाद के माध्यम से स्वर्गीय इम्तियाज अहमद (ऋणी) पता: दुकान नंबर 08 ब्रह्मपुत्र कॉम्प्लेक्स काला आम के पास बुलंदशहर-203001 2. मोहम्मद इरशाद पुत्र स्वर्गीय इम्तियाज अहमद (मासिक/ऋणी/गारंटर) पता: मकान नंबर 06, टनटन अपर कोट बुलंदशहर-203001 3. श्रीमती मकरसूदन बेगम पत्नी स्वर्गीय इम्तियाज अहमद (बंधककर्ता) पता: मकान नंबर 06, टनटन अपर कोट बुलंदशहर, उत्तर प्रदेश 203001 4. श्री इसराइल अहमद पुत्र मोहम्मद युसुफ (गारंटर) आवासीय पता: मकान नंबर 58, मिरदगान बुलंदशहर-203001 कार्यालय पता: दुकान नंबर 08 ब्रह्मपुत्र कॉम्प्लेक्स काला आम के पास बुलंदशहर-203001 खाता संख्या- 50477991187	1- व्यावसायिक संपत्ति: एक डबल स्टोरी व्यावसायिक दुकान 30 वर्ग गज की (बिक्री विलेख के अनुसार) स्थित है अंसारी रोड बुलंदशहर 203001 चौहदरी: पूर्व: मुकुट लाल की दुकान वर्तमान में मैसर्स मीनाक्षी ज्वेलर्स परिसर: हाजी बुंद की दुकान वर्तमान में राकेश कुमार वर्मा उत्तर: अंसारी रोड दक्षिण: रोड नौरी शंकर की संपत्ति वर्तमान में एसएपी कंप्यूटर और कन्सु मल स्वामी/श्रीर्षक धारक: श्रीमती मकरसूदन बेगम पत्नी स्वर्गीय श्री इम्तियाज अहमद आवास हाउस नंबर 06 टनटन ऊपरी कोट बुलंदशहर) उत्तर प्रदेश 203001 2- फर्म में मौजूद चल और अचल संपत्ति के बुक ऋण और बंधक स्टॉक/यूनिट- स्वामी/श्रीर्षक धारक: मैसर्स रॉयल ट्रेडर्स दुकान संख्या- 08 ब्रह्मपुत्र कॉम्प्लेक्स काला आम के पास बुलंदशहर-203001	09.12.2024 एन.पी.ए. की दिनांक 29.11.2024 रजिस्टर्ड पोस्ट द्वारा मांग भेजने की दिनांक- 10.12.2024 डाक विभाग द्वारा मांग सूचना की (रजिस्टर्ड) वापसी की दिनांक- 16.12.2024 मांग सूचना के अनुसार देय राशि ₹ 2,65,518.00/- + व्याज एवं अन्य खर्च आदि दिनांक 09.12.2024 तक

दिनांक: 17.12.2024 स्थान: मुद्रादाबाद प्राधिकृत अधिकारी

ओम्कारा एसेट्स रिस्क्यूशन प्राइवेट लिमिटेड
CIN: U67100TZ2014PT020363
कॉर्पोरेट कार्यालय: कोहिनूर स्वयंवर, 47वीं मंजिल, एन.सी. केलकर मार्ग, आर.जी. गडकरी चौक, वार्ड (पश्चिम), मुंबई-400028, ईमेल: rajesh.jumani@omkaraarc.com/ zuber.khan@omkaraarc.com/ pratik.rasal@omkaraarc.com, दूरभाष: 022-69231111, प्राधिकृत अधिकारी मोबा. नं.: +91 86579 69231

[परिशिष्ट IV-A] 9 (1) के साथ पठित नियम 8 (6) का प्राधान्य देखें।
अचल संपत्ति के ई-नीलामी विक्रय की सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) नियमवली 2002 के नियम 9 (1) के साथ पठित नियम 8 (8) के प्राधान्य के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("सफेटी अधिनियम) के अंतर्गत अचल परिसंपत्तियों के विक्रय ई-नीलामी विक्रय सूचना।

आम जना और विशेष रूप से उधारकर्ता (ओं) और गारंटर (ओं) को सूचित किया जाता है कि नीचे वर्णित अचल संपत्ति सुरक्षित लेनदार के पास गिरवी/प्रभाति है, जिसका कब्जा ओम्कारा एसेट्स रिस्क्यूशन प्राइवेट लिमिटेड (ओएआरपीएल) के प्राधिकृत अधिकारी द्वारा ले लिया गया है। इसके अलावा, ओएआरपीएल (ओम्कारा पीएल 06/2021-22 ट्रस्ट के रूप में अपनी क्षमता में कार्य करते हुए) ने ईडरस्ट बैंक लिमिटेड (असाइनर बैंक) से दिनांक 25.06.2021 के असाइनमेंट एग्रीमेंट के माध्यम से नीचे दिए गए खातों के संपूर्ण बकाया ऋणों को असाइनर बैंक से अंतर्निहित मुद्राशा के साथ अधिग्रहित कर लिया है। तदनुसार, ओएआरपीएल ने असाइनर बैंक को जाहद ले ली है और बकाया राशि वसूलने और सूक्षा को लागू करने का अधिकार प्राप्त कर लिया है। ओएआरपीएल के प्राधिकृत अधिकारी ने उधारकर्ता/बंधककर्ता / सह-उधारकर्ता से नीचे उल्लिखित सुरक्षित संपत्ति का मौलिक कक्षा ले लिया है। ओएआरपीएल के प्राधिकृत अधिकारी बकाया राशि को वसूलने के लिए नीचे उल्लिखित सुरक्षित संपत्तियों को बेचने का इरादा रखते हैं और इसलिए, सुरक्षित संपत्तियों को खरीदने के लिए निविदाएं / बोलियां सोलवेंड लिफाफे में आमंत्रित की जाती हैं। संपत्तियों को सरफाईस अधिनियम की धारा 13 (2) और (4) के प्राधान्य के तहत अधिकारी और अधिकारियों का प्रयोग करते हुए नीचे दिखाए गए संबंधित उधारकर्ता और सह-उधारकर्ता (ओं) से सुरक्षित ऋणदाता के रूप में ओएआरपीएल को देव राशि को वसूलने के लिए "जहां है, जैसा है", "जो कुछ भी है" और "बिना सहाय के आधार पर बेचा जाएगा। उधारकर्ता / गारंटर / बंधक, प्रतिभूतिकर्ता, मासिक, बकाया राशि, धारा 13(2) के तहत भेजे गये मांग सूचना को तिथि, कच्चे को तिथि, आरक्षित मूल्य, बोली बुद्धि राशि, बकाया राशि जमा (रैपडो), निरीक्षण को तिथि और समय का विवरण निम्नानुसार है:

क्र. सं	उधारकर्ता (ओं) / गारंटर / बंधककर्ताओं के नाम	प्रतिभूति परिसंपत्ति के विवरण	संपत्ति के स्वामी	24.09.2024 के अनुसार बकाया देयराशि (₹ में)	मांग सूचना तिथि	अधिग्रहण तिथि (औदिक)	आरक्षित मूल्य (₹ में)	बोली वृद्धि राशि (₹ में)	ईएमडी (₹ में)	निविद्ध की तिथि तथा समय
1.	मेसर्स एसबीवी इंडस्ट्रीज (उधारकर्ता), श्री सुंदर लाल (भागीदार/गारंटर, श्री वृजेण कुमार (भागीदार/गारंटर), श्रीमती देवी देवी (भागीदार/गारंटर) और श्री मनोन कुमार (भागीदार/गारंटर)	संपत्ति औद्योगिक प्लॉट संख्या जी-15 जिसका क्षेत्रफल 1700 वर्ग मीटर स्थित एगो फ्लूड पार्क, एम.आई.ए. अलवर, राजस्थान 310100 के समीप अंग। इसकी सीमाएं इस प्रकार हैं: उत्तर की ओर: 45 मीटर चौड़ी सड़क, दक्षिण की ओर: प्लॉट संख्या जी-22, 23, पूर्व की ओर: प्लॉट संख्या जी-14, पश्चिम की ओर: प्लॉट संख्या जी-16।	मेसर्स एसबीवी इंडस्ट्रीज	₹ 2,88,89,939.53 (रुपये दो करोड़ अठारसी लाख नवासी हजार नौ सौ उन्तालीस और पैंसे तिरिन पात्र)	14.03.2022	07.08.2024 (औदिक)	1,53,00,000/- (रुपये एक करोड़ पैंसियन लाख मात्र)	1,00,000/- (रुपये एक लाख मात्र)	15,30,000/- (रुपये पंद्रह लाख तीस हजार मात्र)	26.12.2024 दोपहर 12.00 बजे से 1.00 बजे तक

खाता संख्या: 344905001084, लाभार्थी का नाम ओम्कारा पीएल 06/2021-22 ट्रस्ट, बैंक का नाम: आईएसआईआई बैंक, शाखा बांद्रा (ई) मुंबई, आईएमएससी कोड आईएसआई003449
भागीदारी के लिए बोली पत्र/केवाईसी प्रलेख/ ईएमडी का प्रमाण प्रस्तुत करने की अंतिम तिथि तथा समय 07.01.2025 को सायं 6:00 बजे तक
ई-नीलामी की तिथि तथा समय 09.01.2025 को सायं 12:00 से अप. 2:00 बजे

नीलामी के नियम तथा शर्तें: विक्रय के विद्युत निवामों तथा शर्तों के लिये कृपया प्रतिभूत ऋणदाता (ओएआरपीएल) की वेबसाइट अर्थात http://omkaraarc.com/ पर जायें। अथवा सेवा प्रदात्री की वेबसाइट अर्थात http://www.banksauction.com पर दिए गए लिंक का संदर्भ ग्रहण करें।

प्रतिभूति हित (प्रवर्तन) नियमवली 2002 के नियम 9 (1) के साथ पठित नियम 8 (6) के अंतर्गत विक्रय की सार्वजनिक सूचना

यह सूचना प्रतिभूति हित (प्रवर्तन) नियमवली 2002 के नियम 9 (1) के साथ पठित नियम 8 (6) के अंतर्गत, तथा वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 के प्राधान्य के अंतर्गत उधारकर्ता तथा गारंटर (ओं) के लिये, उन्हें उधारकर्ता उल्लिखित तिथि व समय पर ई-नीलामी के माध्यम से नीलामी बिक्री अधिग्रहित करने के बारे में सूचित करने के लिये, कम से कम 15 (पंद्रह) दिवसों तक अतिनियम सूचना की है।

तिथि: 18.12.2024 स्थान: अलवर

हस्ता./-
प्राधिकृत अधिकारी, ओम्कारा एसेट्स रिस्क्यूशन प्राइवेट लिमिटेड
(ओम्कारा पीएल 06/2021-22 ट्रस्ट के एक ट्रस्टी के रूप में अपनी क्षमता के अंतर्गत कार्यरत)

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