

...in continuation of previous page

- ix. Current Ratio: Current Asset over Current Liabilities.
- x. Operating Cash Flow: Net cash inflow from / (used in) operating activities.
- xi. Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- xii. PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.
- xiii. RoE (Return on Equity) (%) is calculated as net profit after tax for the period/year divided by Average Shareholder Equity.
- xiv. Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.
- xv. EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Revenue CAGR %	Revenue CAGR informs the management of compounded annual growth rate i.e. Rate at which Company's revenue are growing on annual basis.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
EBITDA CAGR %	EBITDA CAGR indicate our compounded growth of the business
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Current Ratio	Current ratio indicates the company's ability to bear its short-term obligations
Operating Cash Flow	Operating cash flow shows whether the company is able to generate cash from day-to-day business
PAT	Profit after Tax is an indicator which determine the actual earning available to equity shareholders
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
ROC/RONW	ROC/RONW (%) is an indicator which shows how much company is generating from its available shareholders' funds
EPS	Earning per shares is the company's earnings available of one share of the Company for the period

3. WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCIAL YEAR ENDED ON MARCH 31, 2025, 2024, 2023 (ON FINANCIAL STATEMENTS) OF OUR COMPANY IS 21.19%.

- a) The price per share of our Company based on the primary/ new issue of shares (Equity Shares)
Not Applicable
- b) The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)
Not Applicable
- c) Since there are transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is not applicable.

Date of Previous Allotment	Date of Secondary Transactions	No. of Shares	WACA (₹)	Estimated Issue price times of WACA
June 28, 2023	-	39,700	133.92	71.20
March 31, 2024	-	20,360	420.95	78.35
September 19, 2025	-	81,48,844	4.85	25.77
-	August 19, 2025	23	4.85	25.77
-	August 20, 2025	2,230	4.45	25.50

d) Weighted average cost of acquisition on issue price

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	No. of times of Issue Price (i.e. ₹ 70)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 9(a) above	N.A	N.A
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 9(b) above	N.A	N.A
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 9(c) above	4.45	25.50

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group as follows:

Sr. No.	Name of Shareholders	Pre-Issue		Post-Issue*	
		No. of equity shares	As a % of Issued capital	No. of equity shares	As a % of Issued Capital
Promoters					
1.	Kalash Kevin Shah	79,95,984	87.99	79,95,984	61.58
2.	Punit Devendrabhai Shah	2,39,000	02.63	2,39,000	1.84
	Sub Total- A	82,34,984	90.61	82,34,984	63.42
Promoters Group					
3.	Maya Raj Shah	1,57,740	1.74	1,57,740	1.21
	Sub-Total- B	1,57,740	1.74	1,57,740	1.21
Top 10 Public Shareholding					
4.	Parth Nimesh Shah	1,91,200	2.10	1,91,200	1.47
5.	Parth Jayanti Velani	1,91,200	2.10	1,91,200	1.47
6.	Molin Parekh	1,57,740	1.74	1,57,740	1.21
7.	Nirav Shailesh Shah	1,00,380	1.10	1,00,380	0.77
8.	Ketan Arvind Shah	21,988	0.24	21,988	0.17
9.	Manasi Amol Patil	21,988	0.24	21,988	0.17
10.	Karan Balkrishna Shah	10,516	0.12	10,516	0.08
	Sub Total- C	6,95,012	7.65	6,95,012	5.35
	Total Shareholding (A+B)	90,87,736	100.00	90,87,736	69.98

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on Page 95 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled "Basis for Issue Price", please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Issue Opening	Friday, May 29, 2026
Issue Closing Date	Tuesday, June 02, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	Wednesday, June 03, 2026

Event	Indicative Dates
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account	Thursday, June 04, 2026
Credit of Equity Shares to Demat Accounts of Allottees	Thursday, June 04, 2026
Commencement of Trading of the Equity Shares on the Stock Exchange	Friday, June 05, 2026

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 23 of this Prospectus.

LISTING: The Equity Shares issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229 (2) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an "in-principle" approval letter dated February 11, 2026 vide Letter LO/SME-IPO/A/JPL/700/2025-26 from BSE for using its name in the issue document for listing of our Company on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 226 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 227 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 95 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 and 194 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances / secondary transactions disclosed in the "Basis for Issue Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see "History and Certain Corporate Matters" on page 165 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 23 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/OR WILL NOT AND/OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 1300.00 Lakhs divided into 1,30,00,000 Equity Shares of ₹10/- each. The issued, subscribed and paid-up equity share capital of ₹ 908.77 Lakhs divided into 90,87,736 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 72 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mrs. Kalash Kevin Shah (5,000 Equity Shares) and Mr. Karan Shah (5,000 Equity Shares) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM00013095 CIN: U65100DL1994PLC063880</p>	 <p>MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, Embassy 247, LBS, Marg, Vikhroli (West), Mumbai - 400083 Telephone: +91-8108114949 Email id: aureatetrade.smeipo@in.mpms.mufg.com Investor Grievance Id: aureatetrade.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Mr. Shanti GopalKrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368</p>	 <p>Ms. Sakshi Sareen Address: 404, Floor 4, Plot No. 208, Regent Chambers, Jammalal Bajaj Marg, Nariman Point, Mumbai City, Maharashtra-400021 Contact No: +91-7208027910 Email ID: compliance@aureatetrade.in Website: www.aureatetrade.in Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.</p>

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in, website of company at: www.aureatetrade.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.aureatetrade.in, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Aureate Trade Limited, Lead Managers: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: ICICI Bank Limited

BANKER TO THE COMPANY: Union Bank of India

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 23 of the Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Aureate Trade Limited
On behalf of the Board of Directors
Sd/-
Ms. Sakshi Sareen
Company Secretary and Compliance Officer

Date - 25/05/2026
Place - Mumbai

Aureate Trade Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Mumbai-I on May 23, 2026, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.aureatetrade.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

POSSESSION NOTICE
(for immovable property)

Whereas,
The undersigned being the Authorized Officer of **SAMMAAN CAPITAL LIMITED (CIN: L65922DL2005PLC136029)** (formerly known as **INDIABULLS HOUSING FINANCE LIMITED**) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated 06.03.2026 calling upon the Borrower(s) **BHAWNA JAIN (CO-BORROWER, WIFE AS WELL AS LEGAL HEIR OF LATE NARENDRA KUMAR JAIN)** to repay the amount mentioned in the Notice being **Rs. 25,85,105.89 (Rupees Twenty Five Lakhs Eighty Five Thousand One Hundred Five And Paise Eighty Nine Only)** against Loan Account No. **HHLDP00499740** as on **05.03.2026** and interest thereon within 60 days from the date of receipt of the said Notice.

The Borrower(s) having failed to repay the amount, Notice is hereby given to the Borrower(s) and the public in general that the undersigned has taken **Symbolic Possession** of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on **21.05.2026**.

The Borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **SAMMAAN CAPITAL LIMITED** (formerly known as **INDIABULLS HOUSING FINANCE LIMITED**) for an amount of **Rs. 25,85,105.89 (Rupees Twenty Five Lakhs Eighty Five Thousand One Hundred Five And Paise Eighty Nine Only)** as on **05.03.2026** and interest thereon.

The Borrowers' attention is invited to provisions of Sub-Section (8) of Section 13 of the Act in respect of time available, to redeem the Secured Assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

PROPERTY NO. X-1597, 3RD FLOOR, AREA MEASURING 92 SQ. YRDS. I.E. 76.92 SQ. MTRS., PLINTH COVERED AREA, MEASURING 76.92 SQ. MTRS., WITH TERRACE/ ROOF RIGHTS AND WITH THE RIGHTS OF FURTHER CONSTRUCTION UP TO THE LAST STOREY AS PER LAW AND RIGHTS IN COMMON AREAS, WITH ONE CAR AND ONE TWO WHEELER PARKING, ON STILL FLOOR, ALONGWITH UNDIVIDED, INDIVISIBLE, IMPARTIABLE PROPORIONATE OWNERSHIP RIGHT, IN THE SAID PLOT OF LAND AND ALL COMMON FACILITIES, AMENITIES, OUT OF KHASRA NO. 133 & 134, SITUATED IN THE ABADI OF GALI NO. 11, "RAJGARH COLONY", IN THE AREA OF VILLAGE GHONDLI, ILLAQA SHAHDARA, NEW DELHI- 110031, DELHI.

THAT THE ABOVE SAID PROPERTY IS BOUNDED AS UNDER: -
EAST : ROAD
WEST : PROPERTY OF OTHERS
NORTH : OTHERS PROPERTY NO. X/1598
SOUTH : OTHERS PROPERTY NO. X/1596

Date : 21.05.2026
Place : DELHI

Authorised Officer
SAMMAAN CAPITAL LIMITED
(FORMERLY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED)

PUBLIC NOTICE
TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public, Government Authorities, Banks and all concerned that: The Registered Office of **M/S SS REALTECH PRIVATE LIMITED (CIN No.: U71099DL2007PTC158950)** has been shifted to: M - 163, Basement, Greater Kailash - II, Near Chitranjan Park, South Delhi, New Delhi - 110019 with effect from 17.12.2025.

Consequent upon change in ownership, shareholding and reconstitution of the Board of Directors, Mr. Mahendra Gupta has taken full control of the Company. Mr. Mahendra Gupta, Director is the sole and only authorised person to represent the Company for any agreement/transaction/sale/purchase/mortgage/lease etc. for any of the Company Property/Land/Assets etc. All previous authorisations stand cancelled with effect from 17.12.2025. Any transaction by any person other than Mr. Mahendra Gupta shall be null and void.

Issued on behalf of M/s SS Realtech Private Limited by Mr. Mahendra Gupta (Director), Contact: 011-46597986, Email: mahendra@mahendragupta.co, Place: New Delhi, Date: 26.05.2026.

POSSESSION NOTICE
(For Immovable Property)

Whereas the undersigned, Authorized Officer of **CFM ASSET RECONSTRUCTION PRIVATE LIMITED (CFMARC) (CIN: U67100GJ2015PTC083994)**, an asset reconstruction company duly registered under Section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) and in exercise of powers conferred under Section 13 (12) read with relevant Rules of the Security Interest (Enforcement) Rules, 2002 (Rules) issues the following notice:

The Authorized Officer of **SAMMAAN CAPITAL LIMITED** (formerly known as **INDIABULLS HOUSING FINANCE LIMITED (IHFL)**) (now known as **SAMMAAN CAPITAL LTD**) in exercise of powers conferred under Section 13 (12) of SARFAESI Act read with Rule 3 of the Rules issued Demand Notice dated 05.07.2016 calling upon the Borrower(s) **LAVKESH RAGHAV** and **SWEETY RAGHAV** to repay the amount mentioned in the Notice being **Rs.34,93,856/- (Rupees Thirty Four Lakh(s) Ninety Three Thousand Eight Hundred Fifty Six Only)** under the Loan Account No. **HHLVS00210622** as on 05.07.2016 alongwith interest thereon and other charges within 60 days from the date of receipt of the said Notice.

IHFL has, under the provisions of SARFAESI Act, assigned the loan of the above mentioned Borrower(s) to **CFMARC** acting in its capacity as Trustee of **CFMARC Trust-I IHFL**, vide Assignment Agreement dated 30.06.2020 pursuant to which **CFMARC** has stepped in as a secured creditor with respect to the above Loan Account which has been renumbered as Loan Account No. **CFMARC210622** in books of **CFMARC**.

The Borrower(s) having failed to repay the amount as mentioned above, Notice is hereby given to the Borrower(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on **23.05.2026**.

The Borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **CFMARC** for an **Rs.34,93,856/- (Rupees Thirty Four Lakh(s) Ninety Three Thousand Eight Hundred Fifty Six Only)** as on **05.07.2016** and interest thereon alongwith other charges.

The Borrower's attention is invited to provisions of Sub-Section (8) of Section 13 of the Act in respect of time available, to redeem the Secured Assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY
Apartment No.A2-1704, 17th Floor, "Jkg Palm Court", Plot No. Gh/1-D, Sector-16c, Greater Noida, Gautam Budh Nagar (UP) - 201308.
Place: GAUTAMBUDH NAGAR
Date: 23.05.2026

Sd/-
Authorised Officer
CFM ASSET RECONSTRUCTION PRIVATE LIMITED
ACTING IN ITS CAPACITY AS TRUSTEE OF CFMARC TRUST-I IHFL

PUBLIC NOTICE
TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public, Government Authorities, Banks and all concerned that: The Registered Office of **M/S SURYANSH HEALTHCARE PRIVATE LIMITED (CIN No.: U85100DL2011PTC224148)** has been shifted to: M - 163, Basement, Greater Kailash - II, Near Chitranjan Park, South Delhi, New Delhi - 110019 with effect from 17.12.2025.

Consequent upon change in ownership, shareholding and reconstitution of the Board of Directors, Mr. Mahendra Gupta has taken full control of the Company. Mr. Mahendra Gupta, Director is the sole and only authorised person to represent the Company for any agreement/transaction/sale/purchase/mortgage/lease etc. for any of the Company Property/Land/Assets etc. All previous authorisations stand cancelled with effect from 17.12.2025. Any transaction by any person other than Mr. Mahendra Gupta shall be null and void.

Issued on behalf of M/s Suryansh Healthcare Private Limited by Mr. Mahendra Gupta (Director), Contact: 011-46597986, Email: mahendra@mahendragupta.co, Place: New Delhi, Date: 26.05.2026.

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR GREEN BELL INDUSTRY PRIVATE LIMITED OPERATING AT H.No.-71, Beloit, Kharguli, Guwahati, Assam, 781004
(Under sub-regulation 1(i) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sl.	RELEVANT PARTICULARS
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.: Green Bell Industry Private Limited PAN: AAFCG1735Q CIN: U36101AS2012PTC011376
2.	Address of the registered office H. No.- 71, Beloit, Kharguli, Guwahati, Assam, 781004
3.	URL of website Not Available
4.	Details of place where majority of fixed assets are located Guwahati, Assam
5.	Installed capacity of main products/ services Not Available
6.	Quantity and value of main products/ services sold in last financial year Not Available
7.	Number of employees/ workmen Not Available
8.	Further details including list available financial statements (with schedules) of two years, lists of creditors are available at URL: greenbellindustry.ibt@gmail.com List of Creditors also available at: https://ibi.gov.in/en/claims/corporate-personals
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available Can be obtained by sending email at: greenbellindustry.ibt@gmail.com
10.	Last date for receipt of expression of interest 10.06.2026*
11.	Date of issue of provisional list of prospective resolution applicants 20.06.2026
12.	Last date for submission of objections to provisional list 25.06.2026
13.	Date of issue of final list of prospective resolution applicants 05.07.2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 10.07.2026
15.	Last date for submission of resolution plans 09.08.2026
16.	Process email id to submit Expression of Interest greenbellindustry.ibt@gmail.com

Neha Agarwal
IBBI/PA-001/PA-P/2873/2023-2024/14387
AFA valid till 30.06.2026
226, 2nd Floor, Bapin Behari Ganguly Street, Bowbazar, Near ICICI Bank, Kolkata, West Bengal, 700012, Date: 26.05.2026

*NOTE:
1. An application being in (I.B.C.) No. 88/GH/2026 was filed by the Resolution Professional seeking permission for re-publication of Form G for inviting Expression of Interest (EOI) for the revival of the Corporate Debtor, The Hon'ble NCLT, Guwahati Bench, vide its order dated 21.05.2026 passed in the aforesaid application, has allowed the re-publication of Form G for inviting Expression of Interest (EOI) for the revival of the Corporate Debtor.
2. As the 27th day period of the CRP concluded on 21.05.2026, an application seeking an extension of 60 days beyond 27th day was filed before the Adjudicating Authority on 19.05.2026. Accordingly, the dates mentioned herein are subject to the extension that may be granted by the Adjudicating Authority. Further extension(s) may be sought, if necessary, in the event that EOI are received in the matter.

OMKARA ASSETS RECONSTRUCTION PRIVATE LIMITED
Registered Office: No. 9, M.P. Nagar, First Street, Kongu Nagar, Extension, Tirupur-641607 Corporate Office: Kohinoor Square, 47th Floor, N.C. Kalkar Marg, R.G. Gadkari Chowk, Dadar (West), Mumbai-400028. Tel.: +91 2269231111 / 92210 28203

[Appendix - IV-A] [See proviso to rule 8 (6) Read with 9(1)]
PUBLIC NOTICE FOR E-AUCTION SALE OF IMMOVABLE PROPERTY
DATE OF E-AUCTION: 18TH JUNE 2026

E-auction Sale Notice For Sale of Immovable Assets Under The Securitization And Reconstruction of Financial Assets And Enforcement of Security Interest Act, 2002 Read With Proviso To Rule 8 (6) Read With 9 (1) of The Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and to the Borrower/Co-borrowers/Mortgagor in particular that the below described immovable property mortgaged/charged to the Secured Creditor will be sold on "As is where is Basis" & "As is what is Basis" and "Whatever there is Basis" and "Without recourse basis" on **18th June 2026 at 11.00 am to 12.00 pm** (last date and time for submission of bids is